

TSX.V : COR | OTCQB : CAMZF | WKN: A116E1

February 2021

CAMINOCORP.COM

A DISCOVERY TO PRODUCTION COMPANY

CAMINO

Cautionary Statement

Forward Looking Statements

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Documents outlining the various factors that may affect future results are available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

Forward Looking Statements or Information Related to Exploration

Relating to exploration, the identification of exploration targets and any implied future investigation of such targets on the basis of specific geological, geochemical and geophysical evidence or trends are future-looking and subject to a variety of possible outcomes which may or may not include the discovery, or extension, or termination of mineralization. Further, areas around known mineralized intersections or surface showings may be marked by wording such as "open", "untested", "possible extension" or "exploration potential" or by symbols such as "?". Such wording or symbols should not be construed as a certainty that mineralization continues or that the character of mineralization (e.g. grade or thickness) will remain consistent from a known and measured data point. The key risks related to exploration in general are that chances of identifying economical reserves are extremely small.

The presentation contains historical exploration data that have not been verified by Camino Minerals Corp. and may not be accurate or complete, and therefore the information should not be relied upon.

Kenneth C. McNaughton, M.A.Sc., P.Eng., a Qualified Person as defined by NI 43-101, is a Director of the Company and has reviewed and approved the technical contents of this document.

JAY CHMELAUSKAS, BASc Geol. Eng., MBA - CEO, President & Director

- Former CEO of start-up to production companies **Jinshan Goldmines Corp.** (China), now **China Gold International**; **Rheominerals** (Nevada); and developed and consolidated **Western Lithium Corp.** with **Lithium Americas Corp.** (Nevada and Argentina)
- 25 years in the chemical and mining sector reviewing, developing and financing new projects into producing assets

KEITH PECK, BA, CBV - Executive Chairman

- Founder of Chilean copper producer **Centenario Copper Corporation**
- 30-year Investment Banking history financing Large and Small Mining Companies as VP and Director **RBC Dominion Securities**, **Haywood Securities** and Vice Chairman **Yorkton Securities**. Expert experience as Financier, M&A, Restructuring, Business Valuations and Testimonies

EXPERIENCED PROJECT AND COMPANY BUILDERS

Creating shareholder value through discovery, development, and production.

KENNETH C. MCNAUGHTON, MASc, P.Eng. – Director

- One of the founders of silver and gold producers **Silver Standard SSR Mining** and **Pretium Resources** (currently SVP)
- 38 years of global exploration experience

JUSTIN BOURASSA – CFO & Director

- 15 of global experience in the management, development, governance and reporting of private and publicly-listed mineral exploration and mining companies

EWAN WEBSTER, PhD, P.Geo – Director

- Senior Geologist of Benchmark Metals
- Exploration geologist with a comprehensive field, technical, and academic background.

OLAV LANGELAAR BASc Mech Eng., P.Eng., MBA – Director

- Managing Director at **Dundee Goodman Merchant Partners**, a division of Goodman & Company, Investment Counsel Inc.
- 25 years of experience in the Canadian capital markets with specific expertise in mining operations and investment banking

JIM GREIG, BSc, MBA – Director

- President of Benchmark Metals
- 20 years mining sector with exploration to production expertise

A background photograph showing several people, mostly women, crouching on the ground in an outdoor setting. They are surrounded by a large pile of fresh, golden-brown potatoes. Various bowls and containers are scattered around, containing ingredients like dark olives, white cheese cubes, and green herbs. The scene suggests a communal food preparation or a market stall. The image is slightly faded to allow text to be overlaid.

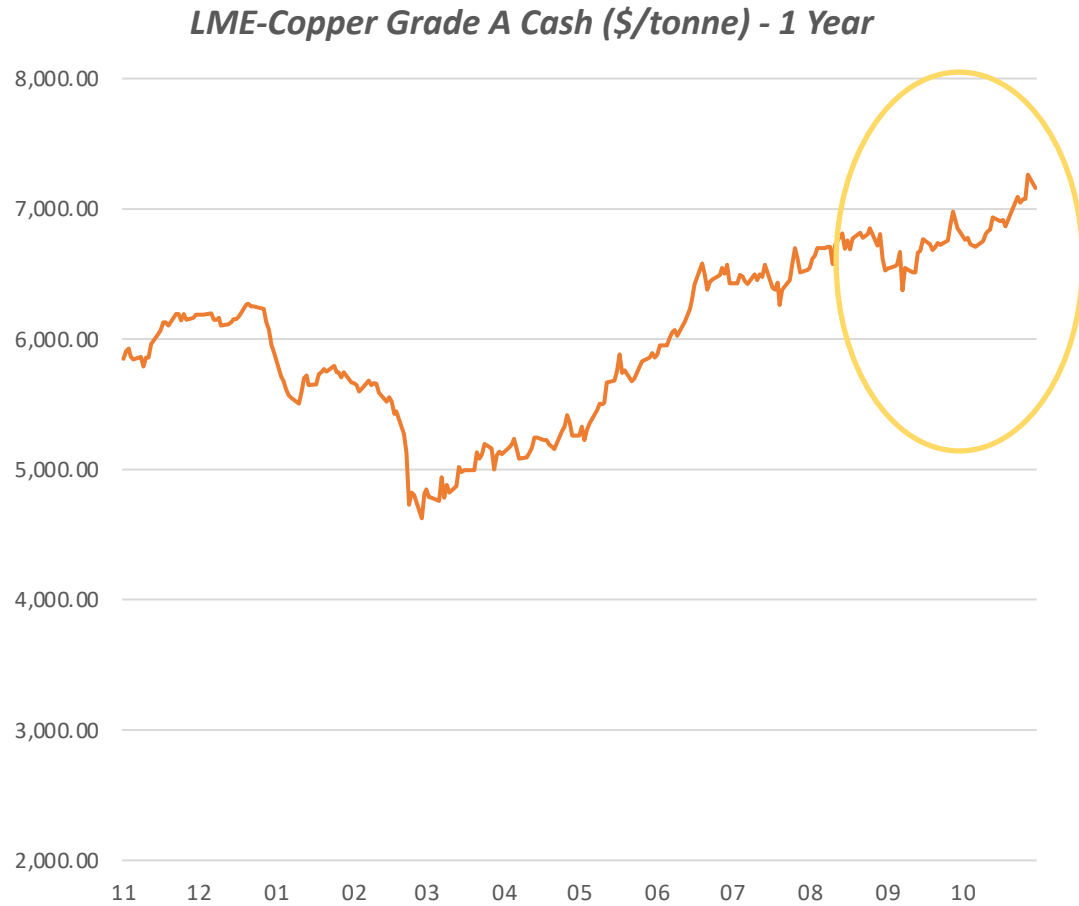
Environmental and Social Governance

Creating new opportunities and developing new projects that can improve social development in a particular region is a rewarding aspect of Camino's exploration and development activities. We strive to achieve local support for our vision to discover new mineral wealth that can be developed in a practical and acceptable way.

Camino Corp. is dedicated to developing our projects to bring sustainable and long-lasting social and economic benefits for the host communities and all stakeholders. We engage in meaningful consultation and honest dialogue with representatives of the communities surrounding our projects. Camino Corp. is committed to involving the local workforce and providing fair wages and equal opportunities, while minimizing potential impacts of our exploration and development activities.

Copper Price

One Year



Twenty Years



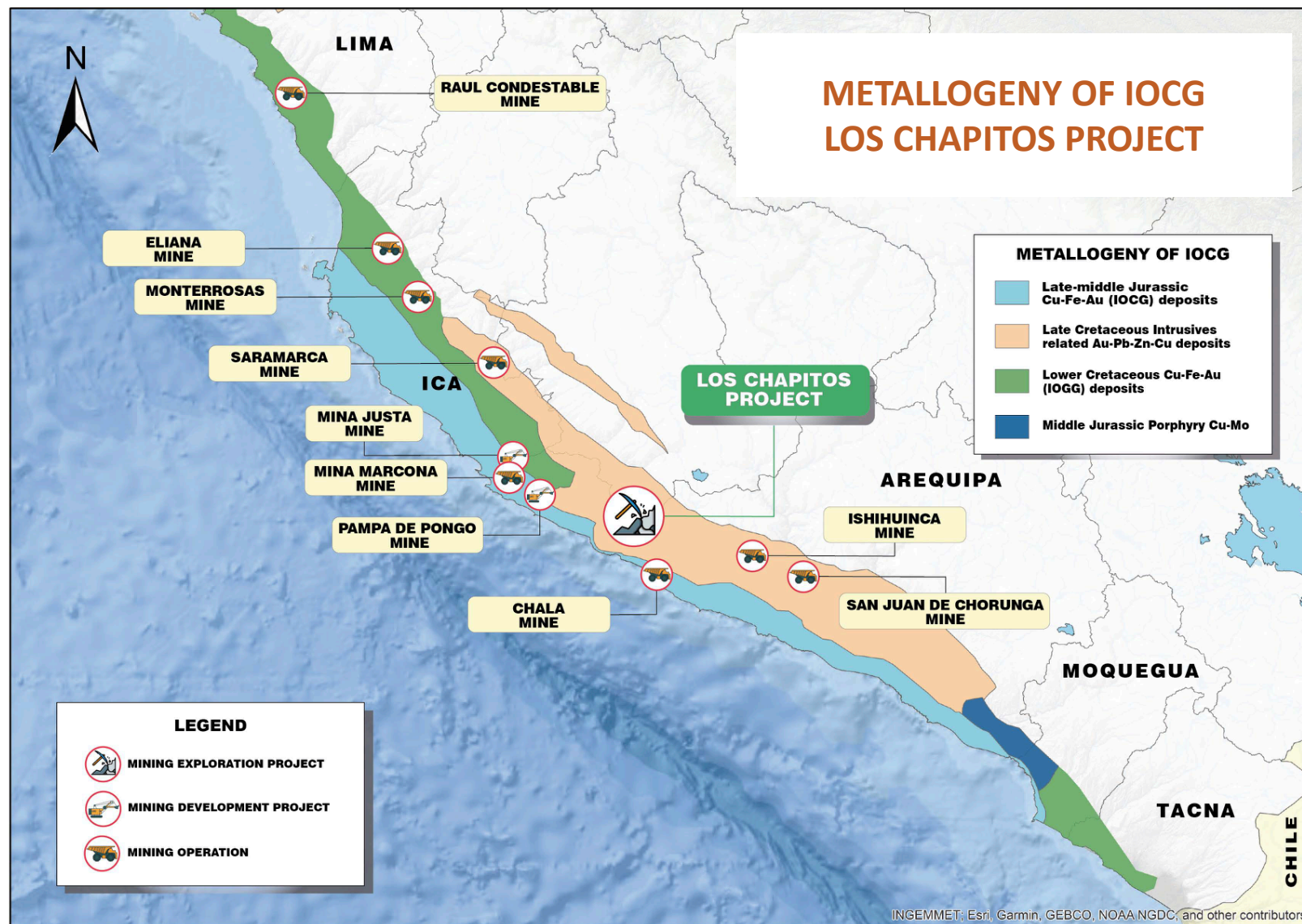


Regional Metallogenic Setting

New date defines alteration and mineralization along the **Diva Trend** as **105 Ma**.

This is very similar in age to other deposits and active mines within a **prolific belt of Fe oxide and Cu-Au mineralization** that extends along the **Peruvian coastal margin** from Lima to just south of the Chapitos property.

New date confirms the mineralization at **Chapitos is part of this prolific metallogenic belt!**



Infrastructure to build a Copper Mine

1. Power:
510KV lines over the property
2. Water:
seawater processing 15km to project
3. Access:
40 minutes from Pan American Highway (mining and transport Town of Chala)



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Los Chapitos at 1,200 m elevation



Camino has a large land position with over 220 square kilometres of claims in a target-rich **IOCG-style copper system**. The Company intercepted copper mineralization in 8 out of 9 drill holes for the 2020 drill program.

Significant intercepts (not true width) include:

DCH-071	55.5 m of 0.72% copper (Cu) (incl. 22.5 m @ 1.15% Cu) from 99.5 m depth
DCH-074	64.5 m of 0.6% Cu (incl. 12 m @ 1.05% Cu) from 22 m depth
DCH-066	92.1 m of 0.53% Cu (incl. 20.8 m @ 0.97% Cu) from 10 m depth



Drilling and Significant Copper Intercepts

Pad 1 to Pad 4 extend over 350m strike length of Diva Trend. Diva Trend extends for 7 KM.

Significant copper intercept highlights (not true thickness) for Pad 1, Pad 2A and Pad 4 include:

DCH-001 (Pad 1) 55.3m @ 0.73% Cu **AND** 33.0 @ 0.40% **AND** 55.5m @ 0.37% Cu **AND**

(*along* structure) 168.5m @ 0.72% Cu

with Total Soluble Copper 89%, 70%, 73% and 64%, respectively

DCH-034 (Pad 1) 95.0m @ 0.85% Cu including 6.2m @ 3.16% Cu

with Total Soluble Copper 88% and 95%, respectively

DCH-012 (Pad 2A) 96.5m @ 0.93% Cu including 4.5m @ 5.01% Cu

with Total Soluble Copper 74% and 87%, respectively

DCH-036 (Pad 4) 91.0m @ 0.76% Cu including 28.5m @ 1.42% Cu

with Total Soluble Copper 92% and 96%, respectively

Total 2020 drilling 21,519 m. Detailed drill hole summaries are in the Company's NI 43-101 Technical Report April 2018.

Oxidation at Depth



Preliminary Column Test Results (SGS Minerals S.A. Santiago)

Oxide Composites to depths of approximately 300m

- 74% Cu average recoveries for composite head grade of 0.80% Cu from 3 Column Tests
- 73% to 76% Cu recoveries from Bottle Roll tests
- Preliminary acid consumption bottle/column 3.3/9.05 kg acid/kg Cu

Mixed Sulphide Composite (45% sulphide)

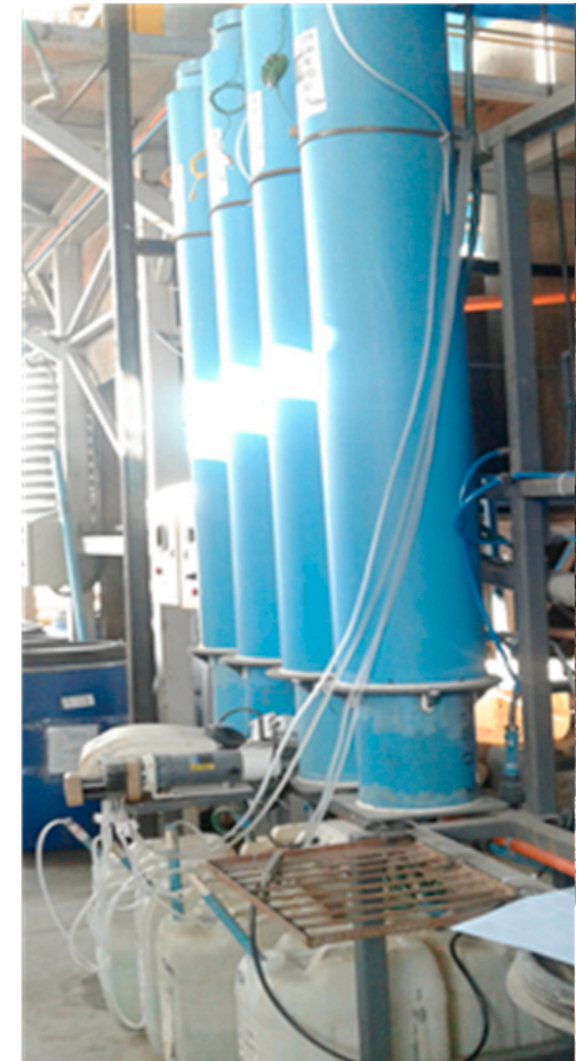
- Inoculated with ferro-bacillus bacteria to encourage bio-oxidation of secondary sulphides
- 59.1% Cu recoveries for composite grade of 1.57% Cu
- Preliminary acid consumption bottle/column 3.14/5.5 kg acid/kg Cu

Flotation Testing (depths of 152 to 386m)

- 85% Cu recovery producing 27% Cu concentrate from 2.22% Cu sulphide composite

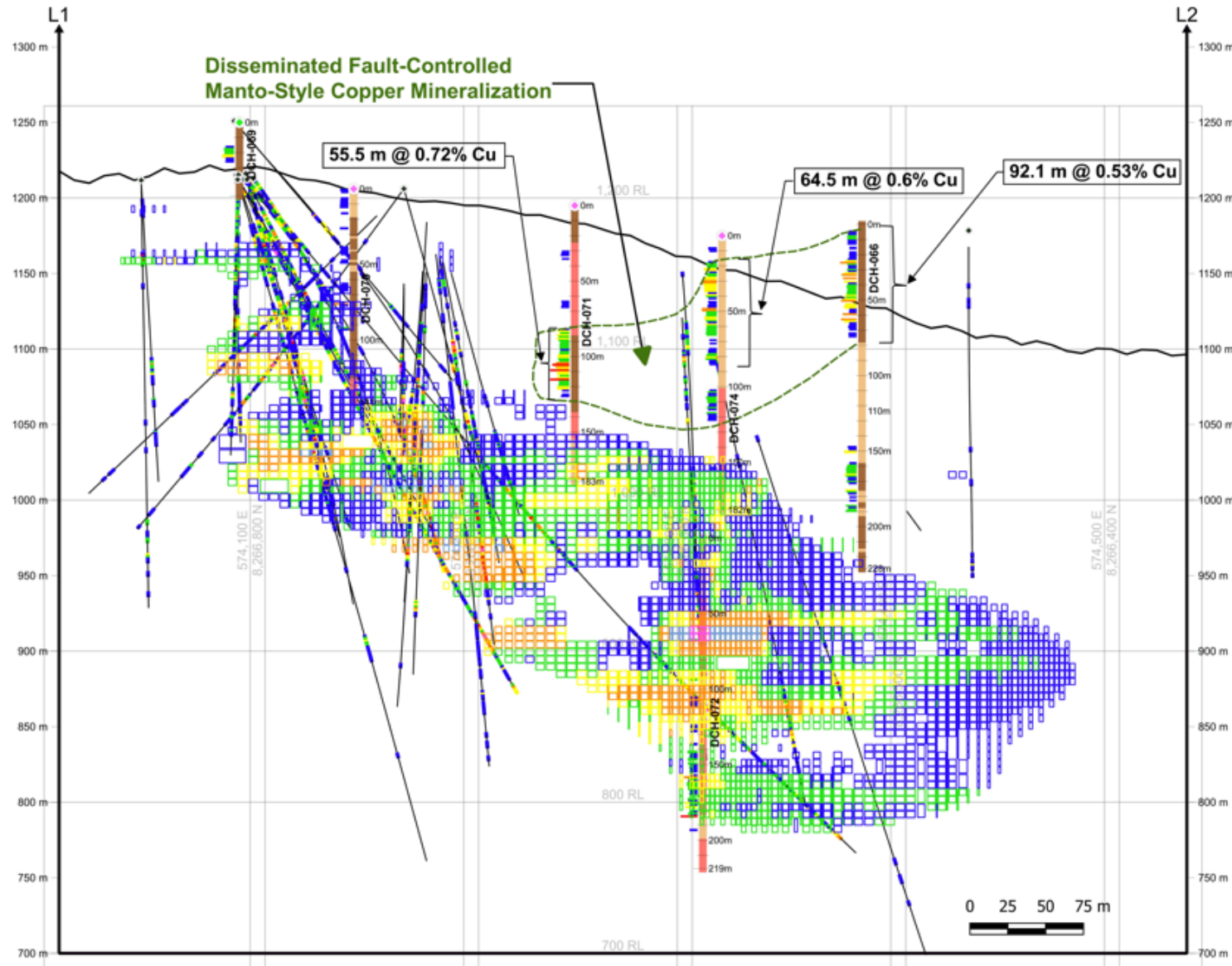
Bond Work Index

- Average 19.33, 21.26 and 17.41 kwh/t for oxide, mixed and sulphide samples, respectively



SGS Chapitos Column Testing

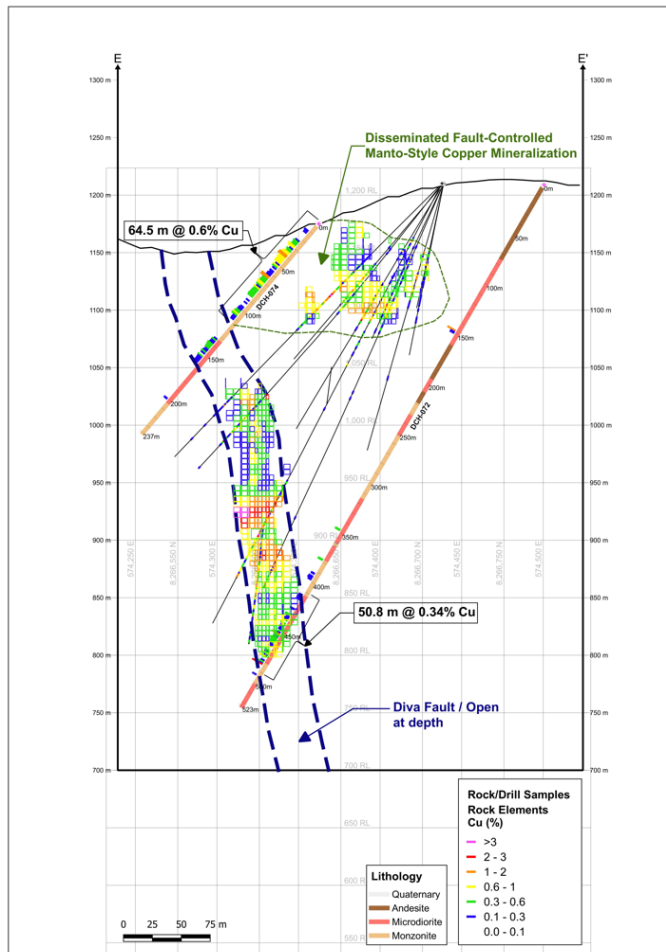
2020 Drilling Highlights



Locations of the 2020 drillholes, along with alteration and Diva West surface samples.

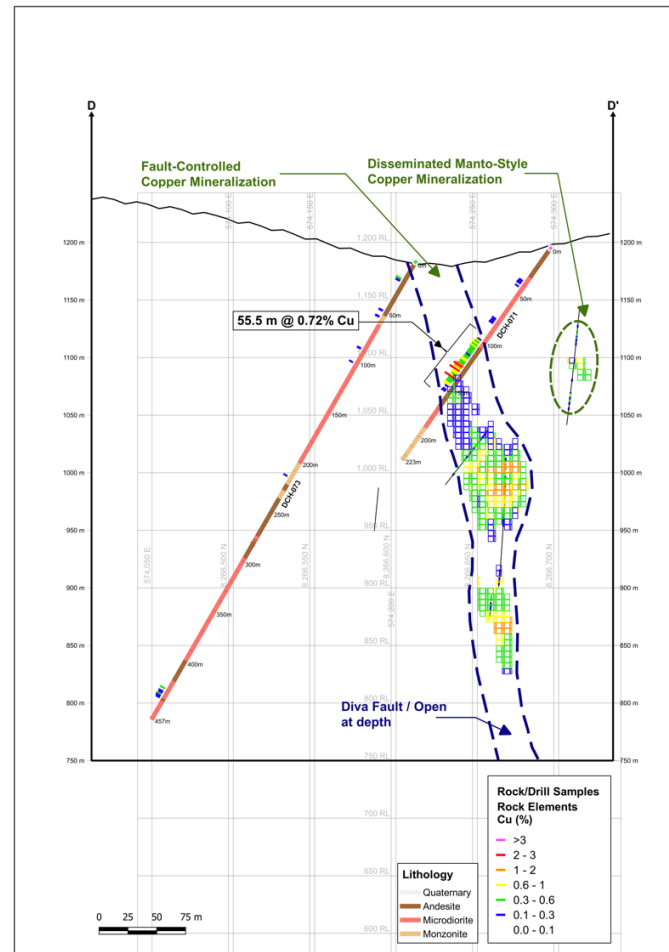
Section DCH-074

Disseminated and Fault-Controlled
Manto-Style Copper Mineralization



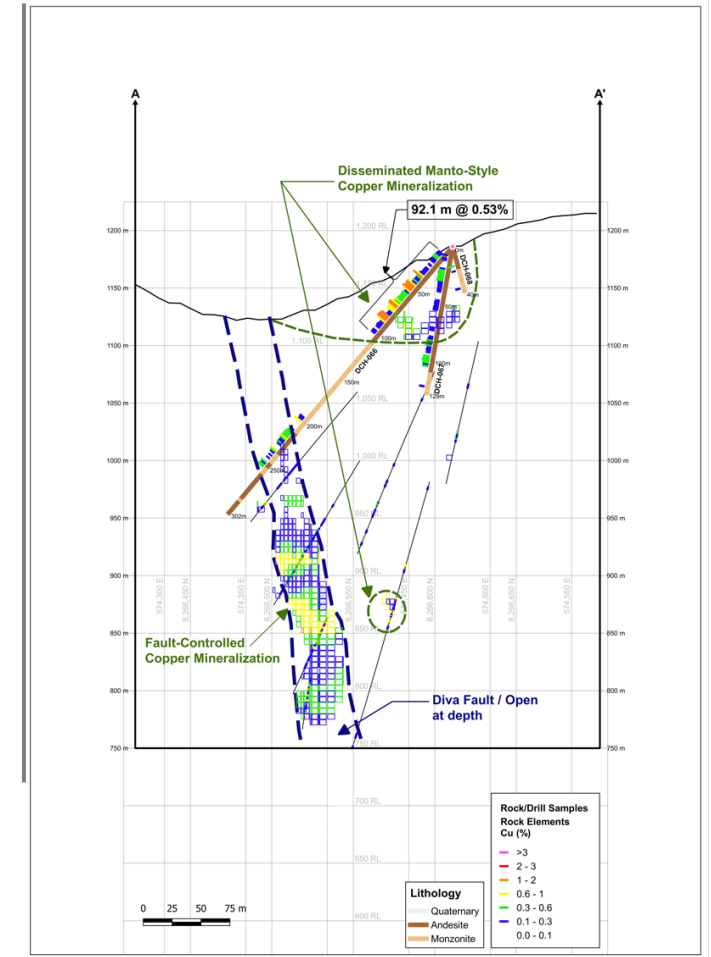
Section DCH-071

Fault-Controlled Copper Mineralization

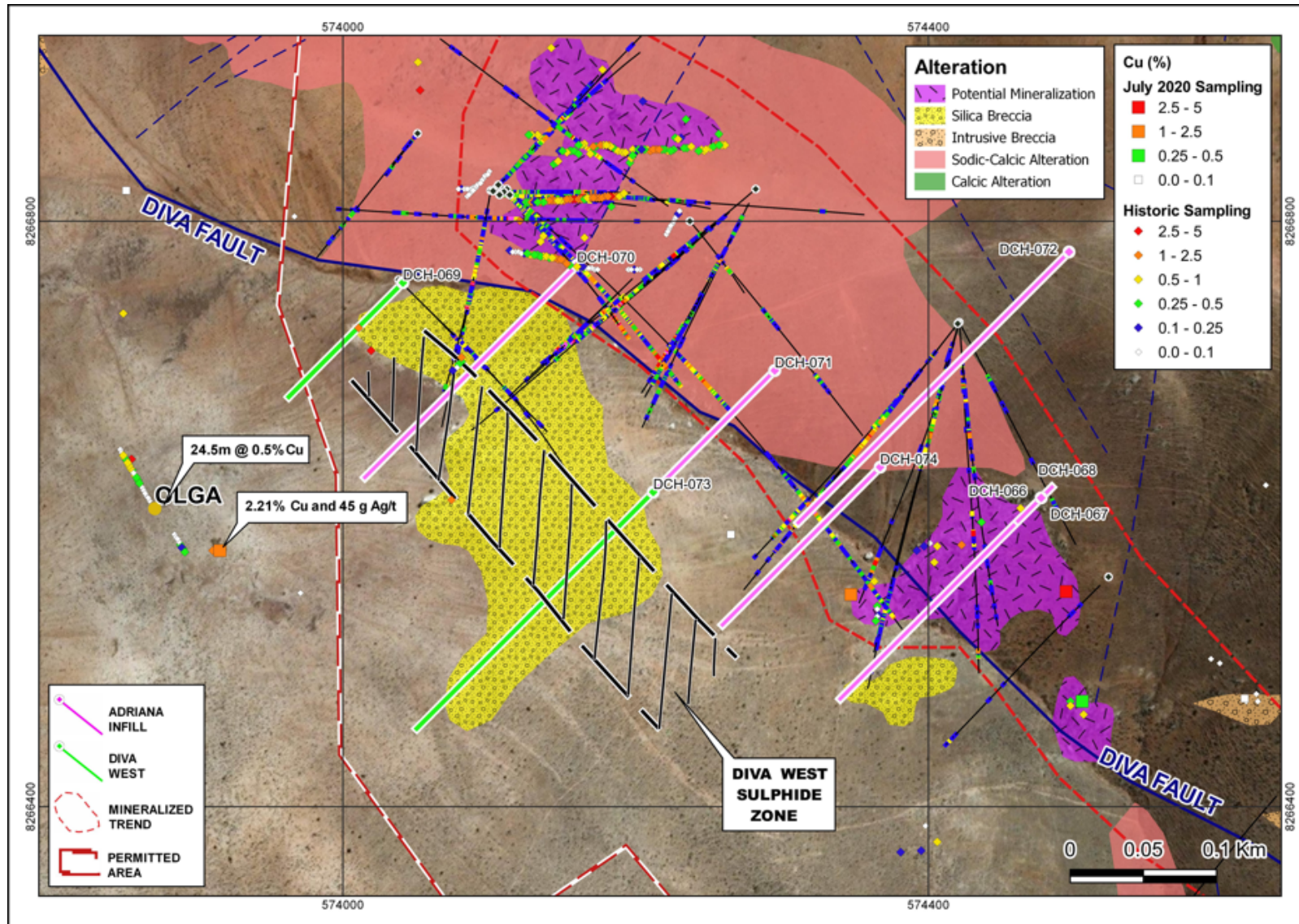


Section DCH-066

Disseminated and Fault-Controlled
Manto-Style Copper Mineralization



Exploration Drilling Campaign



The 2020 drilling campaign marked the discovery of a large previously unknown alteration system hosting the Diva West Sulphide Zone.

The Company believes that the Adriana mineralization zone represents the start of a potential significant copper mineralized IOCG system at Los Chapitos.

Los Chapitos – Rock Geochemistry

DIVA TREND 851 ROCK SAMPLES AVERAGE **0.69 % Cu**

UP TO 15 % Cu

6.8 Km x 1.8 Km

ATAJO ZONE 391 ROCK SAMPLES AVERAGE **0.83 % Cu**

UP TO 7.5 % Cu

8 Km x 1.5 Km

LIDIA ZONE 238 ROCK SAMPLES AVERAGE **0.78 % Cu**

UP TO 23 % Cu

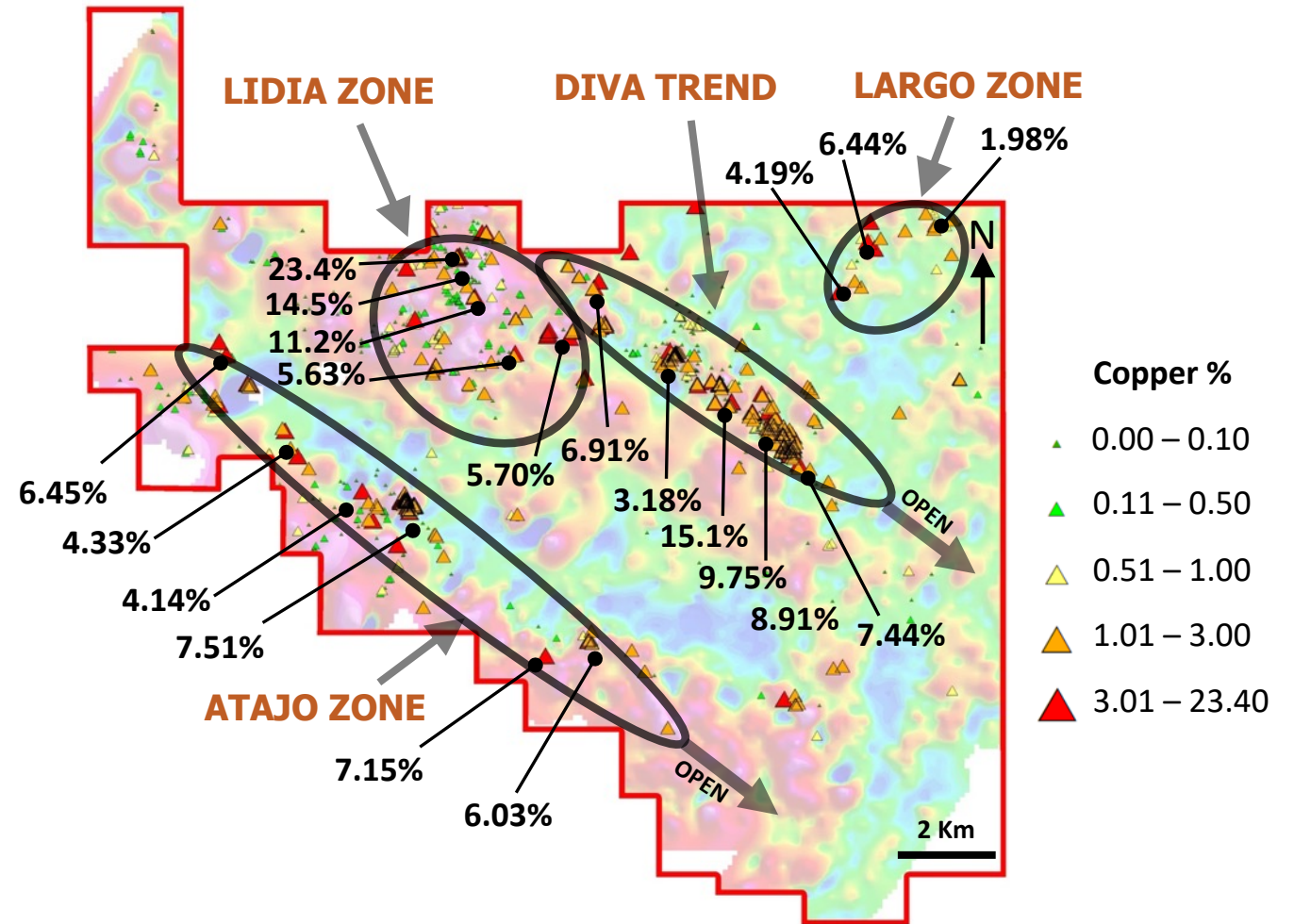
11.1, 4.65, & 2.17 g/t Au

3 Km x 4 Km

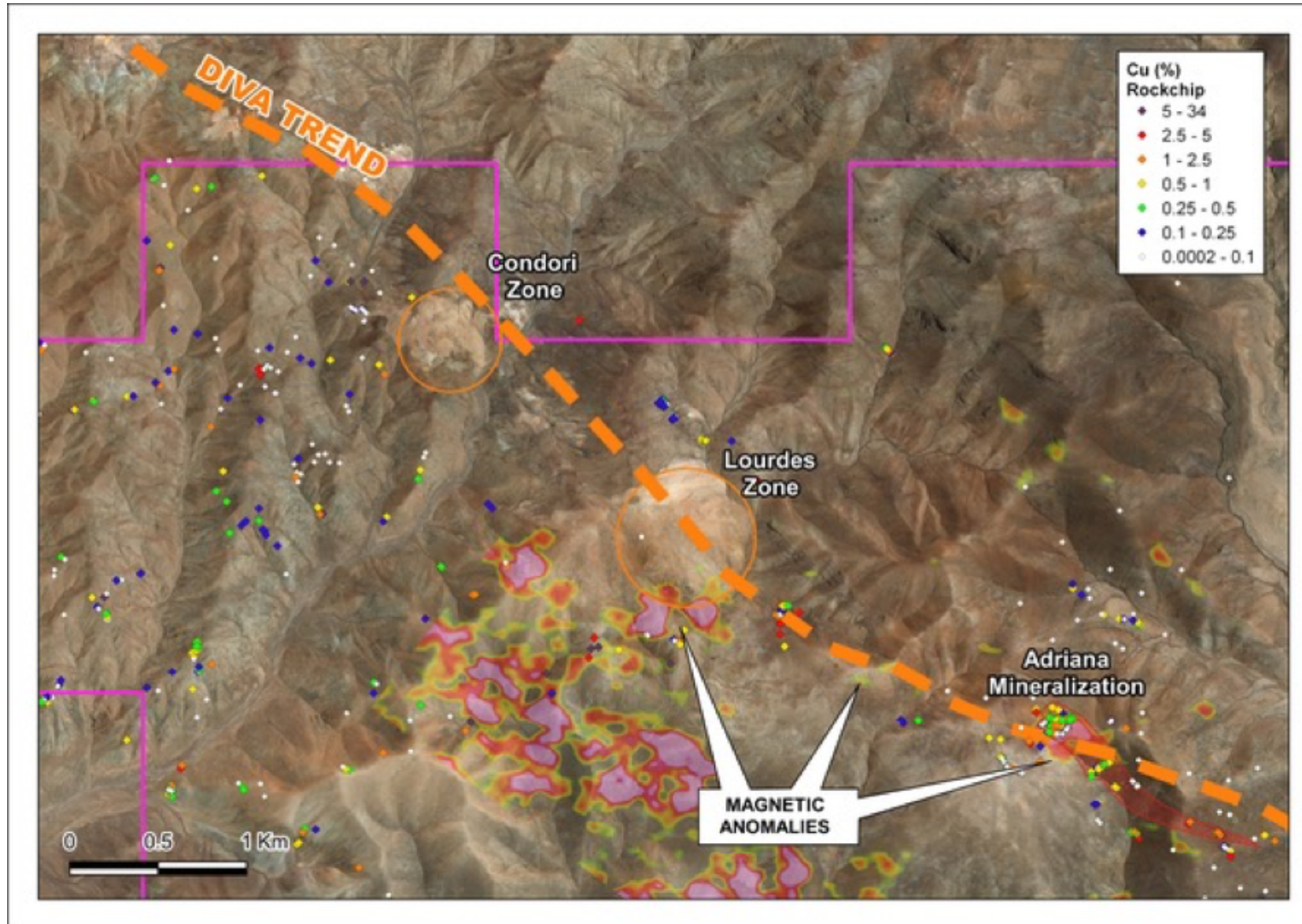
LARGO ZONE 27 ROCK SAMPLES AVERAGE **1.55 % Cu**

UP TO 6.44 % Cu

2.8 Km x 1.8 Km



Massive Alteration Zones for Discovery



- Massive Alteration Zones at Diva West, Lourdes, Condori
- IOCG Mineral Assemblage along Diva Trend
- Copper Outcrops all the Diva Trend

1. Targeting a low-capital, high-grade SREW **Open-pit Copper mine**. Bulk-tonnage Manto style mineralization.
2. Potential for **Underground Copper Sulphide mine** 4.5 to 12m wide zones of **5% and 3% Cu**, respectively. 7 KM Diva mineralized trend + 8 KM Atajo trend + other geochem and outcrop.
3. Potential for major discovery analogous to other IOCG systems:
 - El Soldado (476Mt @1.11%);
 - Mantoverde (250 Mt @0.75% Cu);
 - Mantos Blancos (500Mt @ 1%);
 - Mina Justa (346 Mt @ 0.71% Cu)



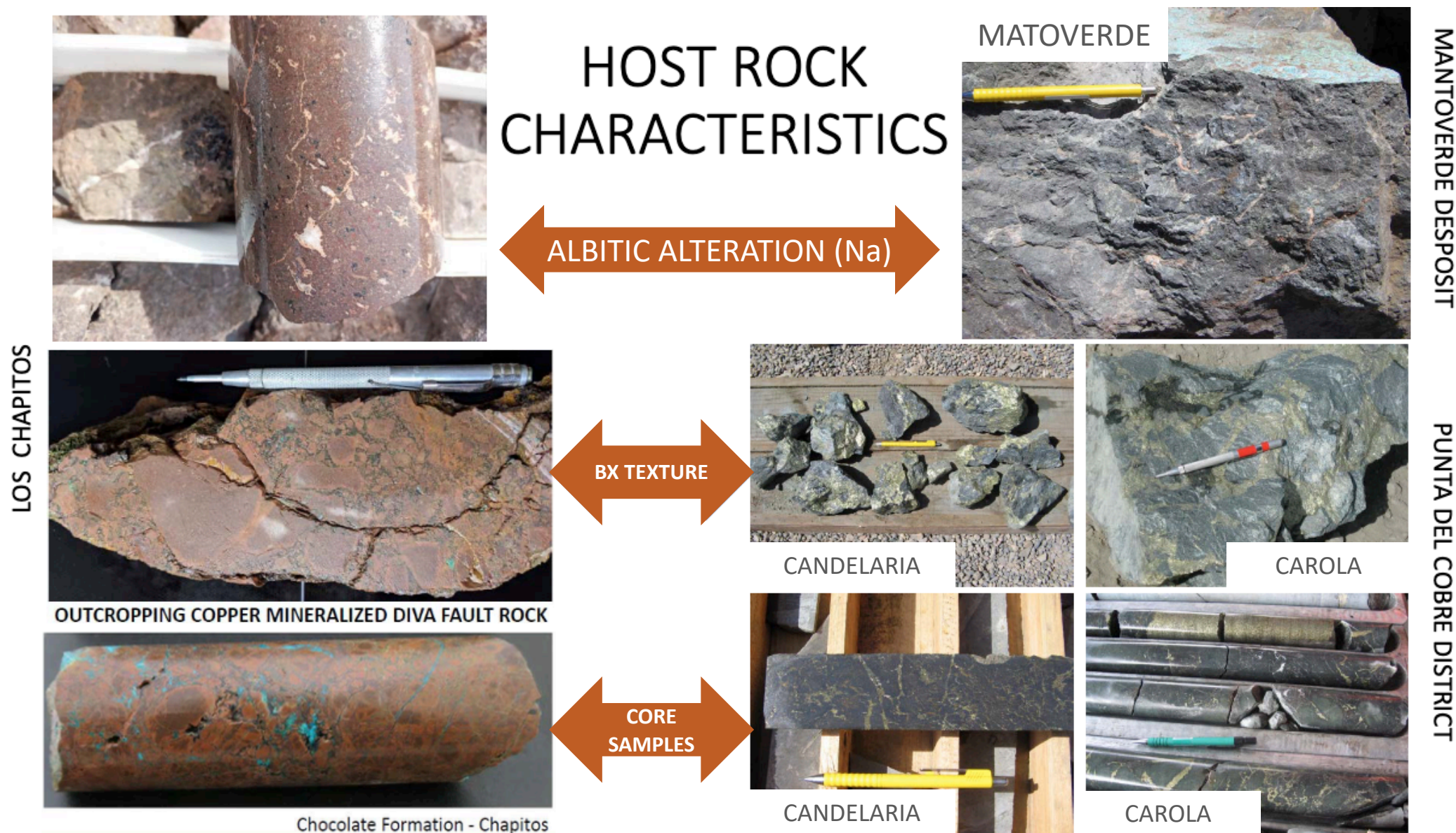
Copper

Potassic Alteration

Specular Hematite



Similarities to Major Chilean Deposits



Small Workings – Oxide Copper



High Grade Historical Workings



Malachite at Surface



Plata Dorada – Project Highlights

Exploration work at Plata Dorada in the Fall of 2020 identified new vein structures, with over 70 channel samples tested for metal content.

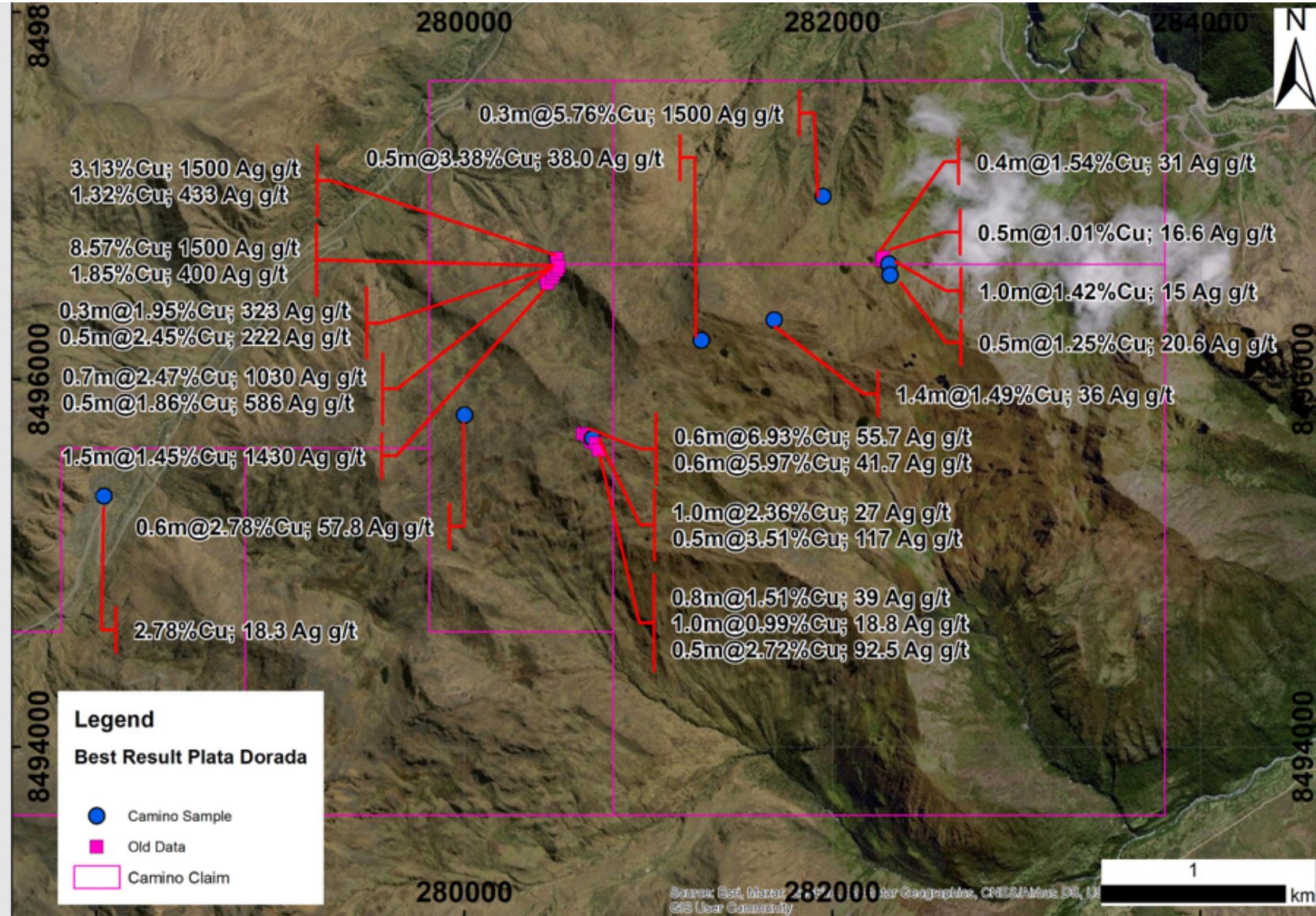
- High Grade Copper-Silver Project;
- 100% Ownership;
- Concessions totalling 3,800 Ha;
- Located 158 km east of Cuzco from paved highway to Brazil;
- Accessible all year round by paved highway and all-weather dirt roads.

Best Results of the 2020 Geochemical Sampling Campaign included 5.76% Cu and 1,500 g/t Ag.



Plata Dorada Project

- Copper values ranging from 0.3% to 8.7%;
- Silver values ranging from 70 g/t to over 1,500 g/t;
- Gold present in trace amounts;
- Multiple veins sets and individual strike lengths are in excess of 100 m;
- Fieldwork goals are to identify potential extensions under cover.



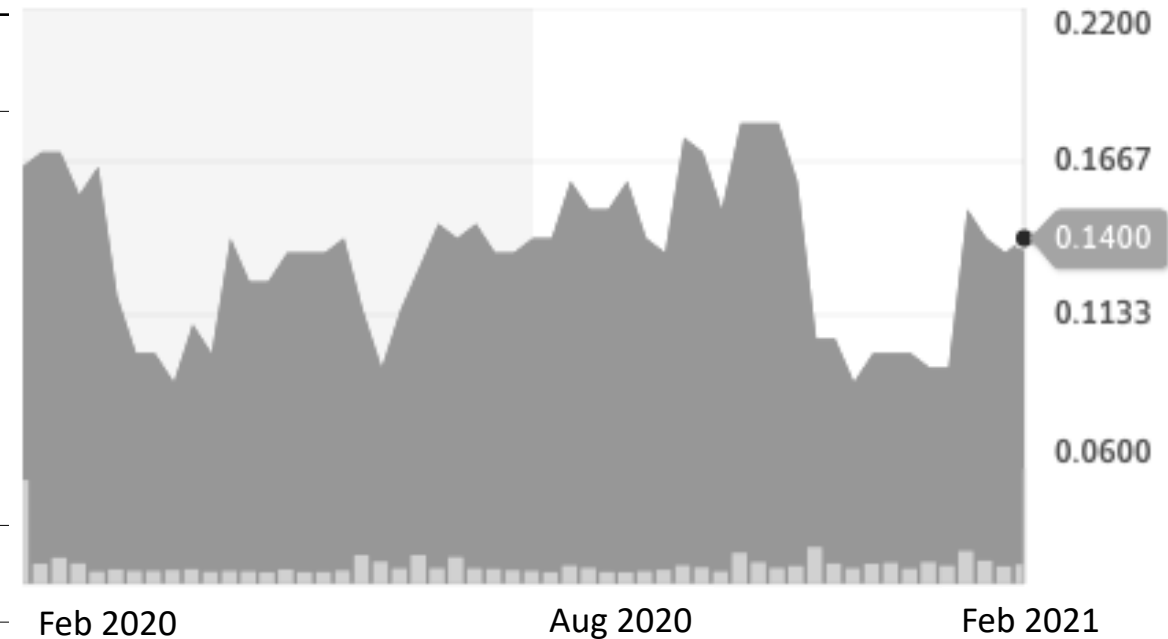


Known veins are well-exposed. Potential to discover new veins on the property.

SHARE STRUCTURE November 26, 2020

Current Shares outstanding Management & Insiders (~ 16%)	102,503,146
Warrants <ul style="list-style-type: none"> • 4,797,070 @ \$0.25 Expiring June 25, 2021 • 2,105,326 @ \$0.25 Expiring August 20, 2021 • 7,500,000* @ \$0.105 Expiring February 3, 2022 • 15,000,000 @ \$0.15 Expiring July 14, 2022 *mostly management owned	29,402,396
Options (@ \$0.15 to \$0.31 exercise price)	8,700,000

SHARE PRICE CHART – 12 Months





Q & A



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