

TSX.V : COR | OTCQB : CAMZF | WKN: A116E1

May 2021

CAMINOCORP.COM

A DISCOVERY TO PRODUCTION COMPANY

CAMINO

Cautionary Notes and Forward-Looking Statements

This document has been prepared by Camino Minerals Corporation (the “**Company**”) for evaluation of the Company by the recipient. The information contained in this presentation is derived from estimates made by the Company, information that has been provided to the Company by other parties, and otherwise publicly available information concerning the Company and does not purport to be all-inclusive or to contain all the information that an investor may desire to have in evaluating whether or not to make an investment in the Company. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation, or needs of any particular investor. No person has been authorized to give any information or make any representations other than those contained in this presentation and, if given and/or made, such information or representations must not be relied upon as having been so authorized. In furnishing this presentation, the Company does not undertake or agree to any obligation to provide the attendees with access to any additional information or to update this presentation or to correct any inaccuracies in, or omissions from, this presentation that may become apparent. The contents of this presentation are not to be construed as legal, financial, or tax advice. Each prospective investor should contact his, her, or its own legal adviser, independent financial adviser, or tax adviser for legal, financial, or tax advice. No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented. This presentation is for informational purposes only and does not constitute an offer or a solicitation of an offer to purchase the securities referred to herein. The information and opinions contained in this presentation are provided as at the date of this presentation. This presentation may not be reproduced, further distributed, or published in whole or in part by any other person.

This presentation includes certain “forward-looking statements”. Forward-looking statements include, but are not limited to: the proposed dosing of the Company’s acquisition of the Maria Cecilia Project by its acquisition of Minera Maria Cecilia Ltd. (“**MMC**”) as described in the Company’s news release dated March 30, 2021; forward-looking statements with respect to the Company’s Los Chapitos Project, Maria Cecilia Project, or Plata Dorada Project (collectively, the “**Projects**”), including the prospectivity of any of the Projects for future exploration; information regarding infrastructure required to build mines, and any costs related thereto; estimates and statements that describe the Company’s future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur; expectations regarding yielding significant cash flow and the Company’s ability to advance additional projects and provide favourable returns; the anticipated processing capacity related to any of the Projects; plans for the acquisition of any additional projects; completion of future studies; the ability to develop projects for future production; plans for future drilling; and expectations with respect to processing any materials from any of the Project. Forward-looking statements may be identified by such terms as “believes”, “anticipates”, “expects”, “estimates”, “may”, “could”, “would”, “will”, or “plan”. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Although these statements are based on information currently available to the Company, the Company provides no assurance that actual results will meet management’s expectations. Risks, uncertainties, and other factors involved with forward-looking information could cause actual events, results, performance, prospects, and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward looking information in this presentation includes, but is not limited to, the Company’s objectives, goals, or future plans, exploration results, potential mineralization, the estimation of mineral resources, exploration and mine development plans, timing of the commencement of operations, and estimates of market conditions. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to the failure to identify mineral resources, failure to convert estimated mineral resources to reserves, the inability to complete a feasibility study which recommends a production decision, the preliminary nature of metallurgical test results, the inability to predict or counteract the potential impact of the COVID-19 coronavirus on factors relevant to the Company’s business, including short-term and long-term effects of the COVID-19 coronavirus on supply chains, labour market and capital markets, delays in obtaining or failures to obtain required governmental, environmental or other project approvals including delays caused by the measures to counteract the spread and consequences of the COVID-19 coronavirus, political risks, uncertainties relating to the availability and costs of financing needed in the future, changes in equity markets, including changes related to the impact of the COVID-19 coronavirus, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, capital, operating and reclamation costs varying significantly from estimates and the other risks involved in the mineral exploration and development industry, and those risks set out in the Company’s public documents filed on SEDAR. Although the Company believes that the assumptions and factors used in preparing the forward-looking information in this presentation are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this presentation, and no assurance can be given that such events will occur in the disclosed time frames or at all. The Company disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events, or otherwise, other than as required by law.

This presentation includes market and industry data which was obtained from various publicly available sources and other sources believed by the Company to be true. Although the Company believes it to be reliable, the Company has not independently verified any of the data from third party sources referred to in this presentation, or analyzed or verified the underlying reports relied upon or referred to by such sources, or ascertained the underlying assumptions relied upon by such sources. The Company does not make any representation as to the accuracy of such information.

For further details about the Los Chapitos Project, a National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“**NI 43-101**”) technical report entitled “43-101 Technical Report on the Los Chapitos Property, Arequipa Province, Peru” is available on SEDAR and the Company’s website. For further details about the Plata Dorada Project, a NI 43-101 technical report entitled “Technical Report on the Plata Dorada Project, Province of Quispicanchi, Department of Cuzco, Peru” is available on the Company’s website. Further details about the Maria Cecilia Project, including assumptions, parameters, risks, and a description of the QA/QC processes, will be set out in a NI 43-101 technical report to be filed by the Company upon completion of its acquisition of MMC, as set out in the Company’s news release dated March 30, 2021, or as otherwise required by NI 43-101 timelines. For readers to fully understand the information in this presentation, they should read each of the aforementioned Technical Reports in their entirety, including all qualifications, assumptions, and exclusions. The Technical Reports are intended to be read as a whole, and sections should not be read or relied upon out of context.

Jose Bassan MAusIMM (CP) 227922, MSc. Geologist, a Qualified Person as defined by NI 43-101, has reviewed and approved the technical contents of this document. Mr. Bassan has reviewed and verified relevant data supporting the technical disclosure, including sampling and analytical test data.

Jay Chmelauskas, BAsC Geol. Eng., MBA

CEO, President & Director

Former CEO of start-up to production companies **Jinshan Goldmines Corp.** (China), now **China Gold International**; **Rheominerals** (Nevada); and developed and consolidated **Western Lithium Corp.** with **Lithium Americas Corp.** (Nevada and Argentina).

25 years in the chemical and mining sector reviewing, developing and financing new projects into producing assets.



KEITH PECK, BA, CBV

Executive Chairman

- Founder of Chilean copper producer **Centenario Copper Corporation**
- 30-year Investment Banking history financing Large and Small Mining Companies as VP and Director **RBC Dominion Securities, Haywood Securities** and Vice Chairman **Yorkton Securities**. Expert experience as Financier, M&A, Restructuring, Business Valuations and Testimonies

KENNETH C. MCNAUGHTON, MASc, P.Eng.

Director

- One of the founders of silver producer **Silver Standard SSR Mining** and **Pretium Resources Inc.** Chief Exploration Officer at **P2 Gold Inc.**
- 38 years of global exploration experience

JIM GREIG, BSc, MBA

Director

- President of Benchmark Metals
- 20 years mining sector with exploration to production expertise

EWAN WEBSTER, PhD, P.Geo

Director

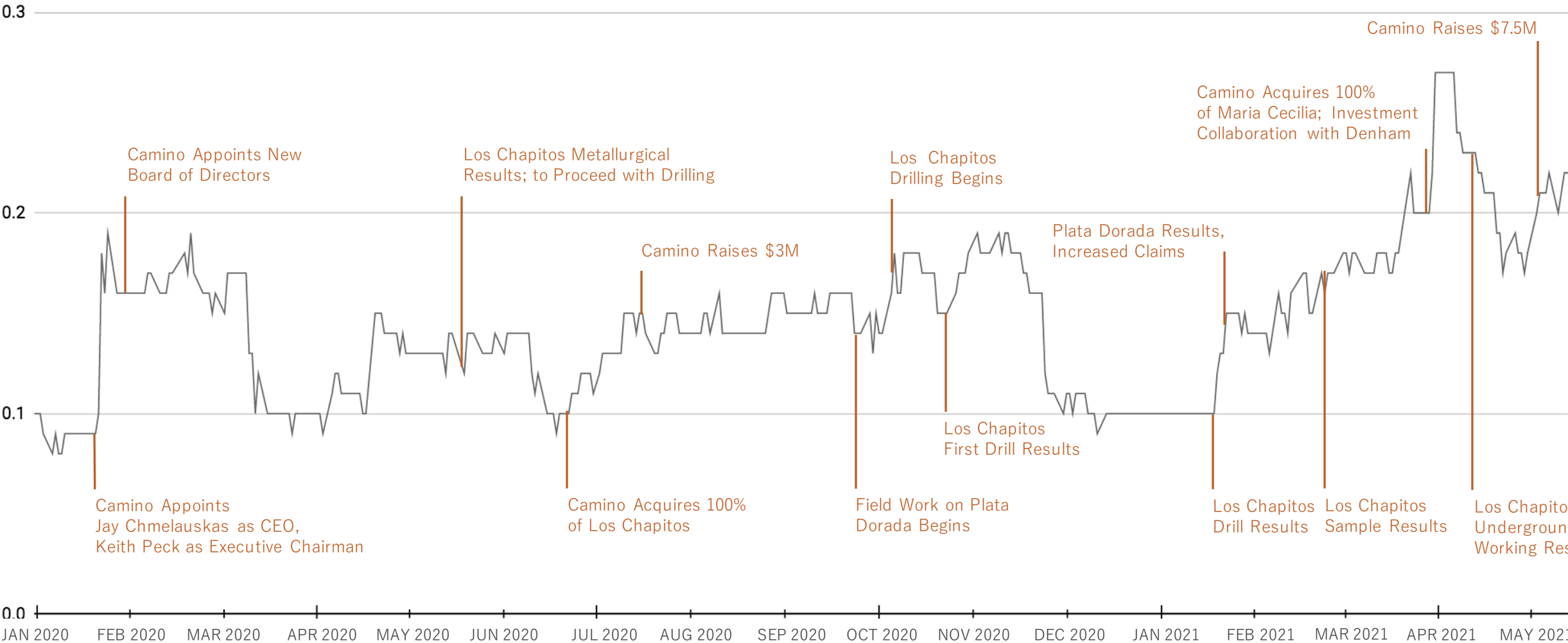
- Senior Geologist of Benchmark Metals
- Exploration geologist with a comprehensive field, technical, and academic background.

OLAV LANGELAAR BASc Mech Eng., P.Eng., MBA

Director

- Managing Director at **Dundee Goodman Merchant Partners**, a division of Goodman & Company, Investment Counsel Inc.
- 25 years of experience in the Canadian capital markets with specific expertise in mining operations and investment banking

SHARE PRICE CHART



SHARE STRUCTURE May 25, 2021*

Current Shares outstanding Management & Insiders (~ 16%)	146,820,793
Warrants <ul style="list-style-type: none"> 4,797,070 @ \$0.25 Expiring June 25, 2021 2,105,326 @ \$0.25 Expiring August 20, 2021 7,250,000* @ \$0.105 Expiring February 3, 2022 14,800,000 @ \$0.15 Expiring July 14, 2022 23,911,054 @ \$0.25 Expiring May 18, 2023 *mostly management owned	52,863,450
Options (@ \$0.15 to \$0.31 exercise price)	8,350,000

*The share structure as at May 25, 2021 does not reflect:

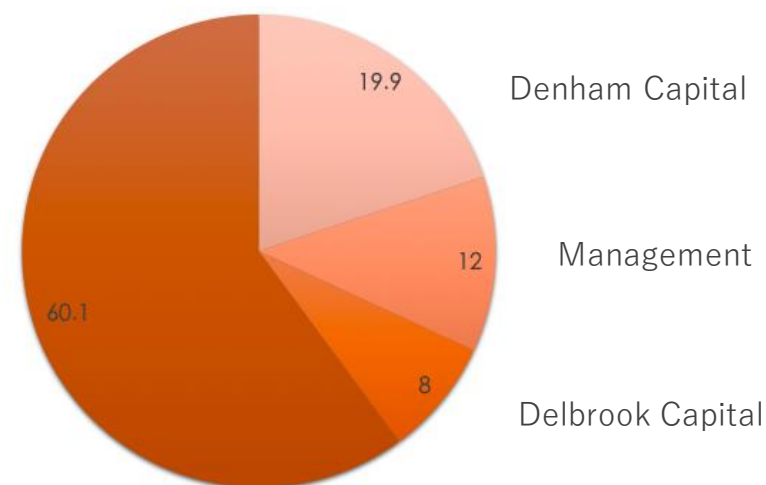
- the 23,193,098 Camino shares issuable for the acquisition of Maria Cecilia, as set out in Camino's news release dated March 30, 2021.
- The subscription to 2,941,176 units by Denham Capital in connection with the above transaction, which is intended to close concurrently with the closing of Camino's acquisition of MMC BVI under the Share Purchase Agreement.

Projected capital structure shows approximate values after the closing of the acquisition transaction.

SHARE STRUCTURE – Projected

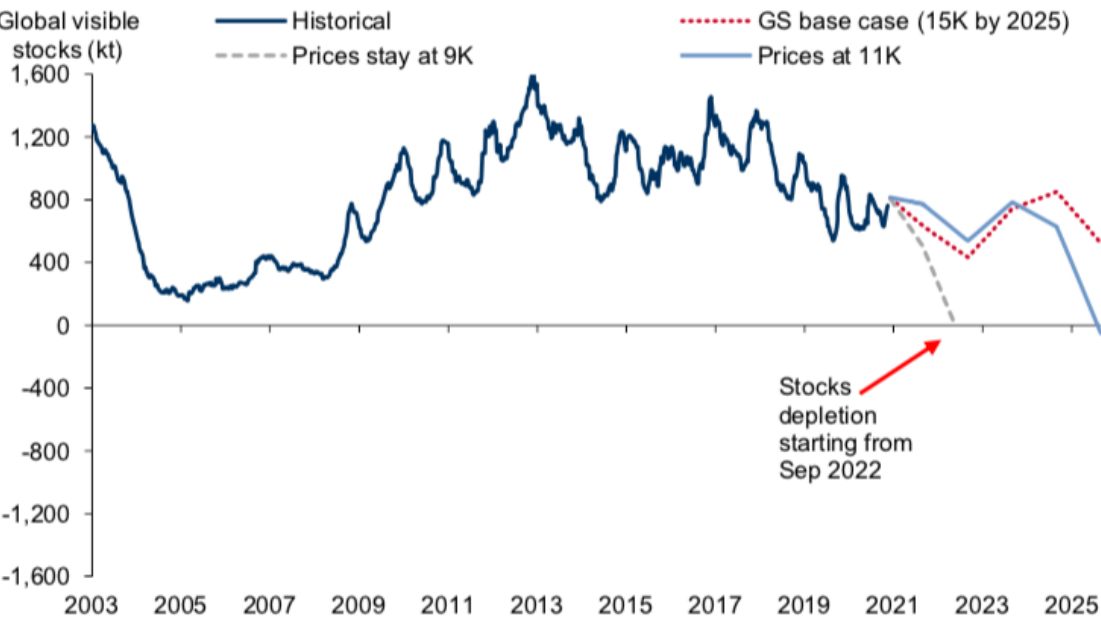
Shares outstanding	172.9M
Warrants	~54.3M
Options	8.35M

PROJECTED OWNERSHIP STRUCTURE

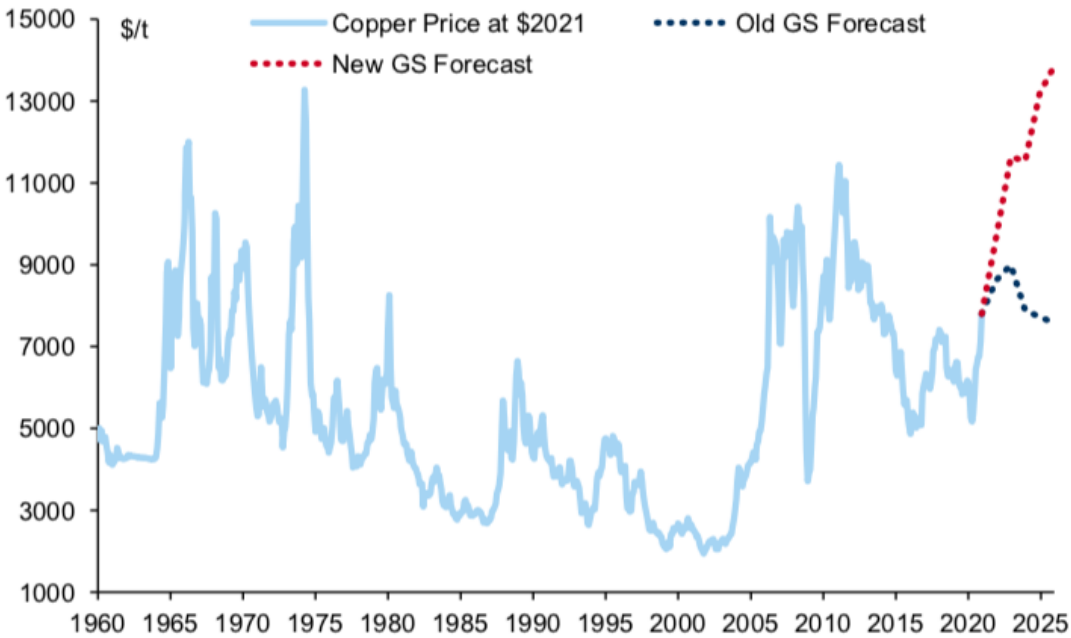




Copper Price Projections



To prevent inventory depletion and enable exploration and discovery, the price of copper, a long-cycle commodity, is estimated to require incentive pricing of \$15,000/t.



Sources: Goldman Sachs Global Investment Research, World Bank, Wind, Woodmanc

Electrified Vehicles

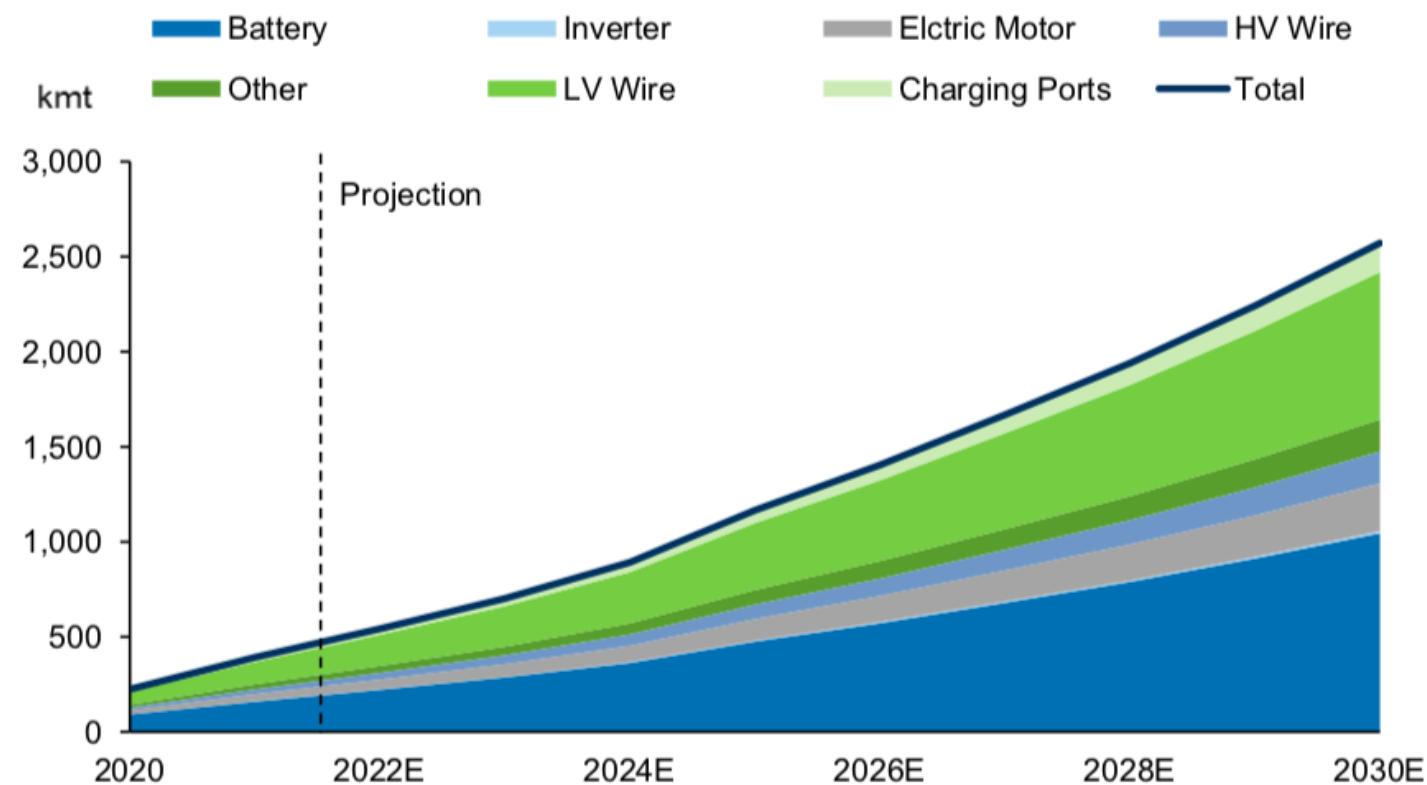
Grid energy storage systems and charging station networks will require additional copper: by 2030, there will be more than **20 million EV charging points**, accounting for over **250%** more copper than in 2019.

2.6 Mt of Copper by 2030



This Photo by Unknown Author is licensed under [CCBY](#)

EVs contain more than 5 times more copper than ICE vehicles and by the 2030 will account for around 40% of the green copper demand. EVs are projected to account for 19% of the market by 2030 and predicted to increase to 72% by 2040.



Sources: International Copper Association, World Bank, Copper Alliance, Goldman Sachs Global Investment Research, Wood Mackenzie, IEA

Renewables

Wind farms: 1.3Mt by 2030

- ~**3.5 tonnes** of copper per MW in onshore installations
- ~**9.5 tonnes** of copper per MW in offshore installations
- **60.4 GW** of wind energy capacity was added globally in 2019
- **19%** increase from 2018 to 2019 installations globally

Solar power systems: 1.6Mt by 2030

- Up to **5.5 tons** of copper per MW
- New installations in North America will require **900,000 tonnes (1.9 billion lbs.)** of copper between 2018 and 2027
- **4,700%** increase in the U.S. between 2008 and 2018

Sources: International Copper Association, World Bank, Copper Alliance, Goldman Sachs Global Investment Research, Wood Mackenzie, IEA



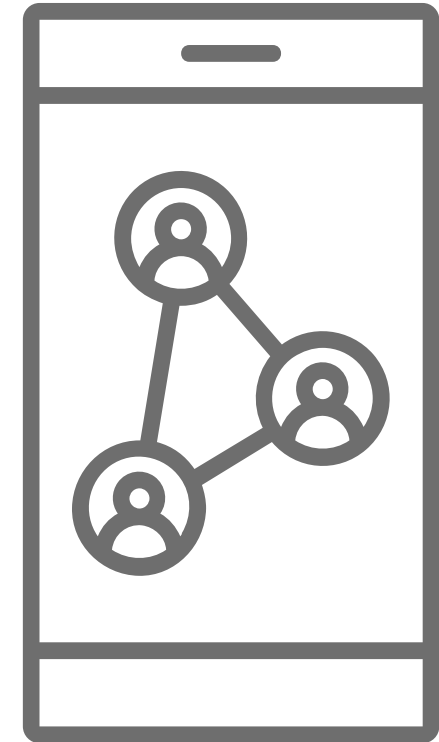
Networks and Communication

Investments in telecommunications network infrastructure and the rapidly increasing number of new data centres translate into further demand for copper in building, wiring, and power generation and transmission.

The hyperscale market alone expects a compound annual growth rate of 21% from 2020 to 2024. Companies like Google are building or transitioning to green data centers, promoting sustainability and maximizing energy efficiency by utilizing such power sources as wind and solar.

Another massive undertaking is the development of urban and rural broadband networks, particularly in 5G, and copper is a key metal in this infrastructure renewal. In addition to buildout requirements and cabling, a national 5G network in China would require about 6 million base stations, consuming 72,000 tons of copper.

Sources: Yahoo Finance, Google



Infrastructure

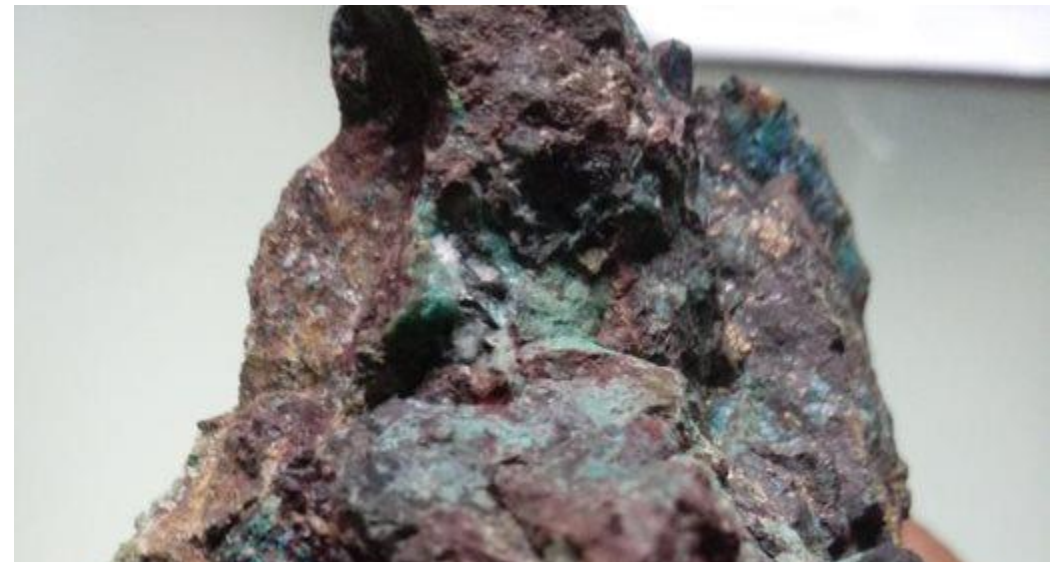
Copper is key to achieving the world's infrastructure goals.

China's carbon neutrality goal of 2060 means that an estimated investment of **\$16trn** will be made over the next 40 years, with **\$2trn going into onshore installations and \$0.7trn into offshore projects**.

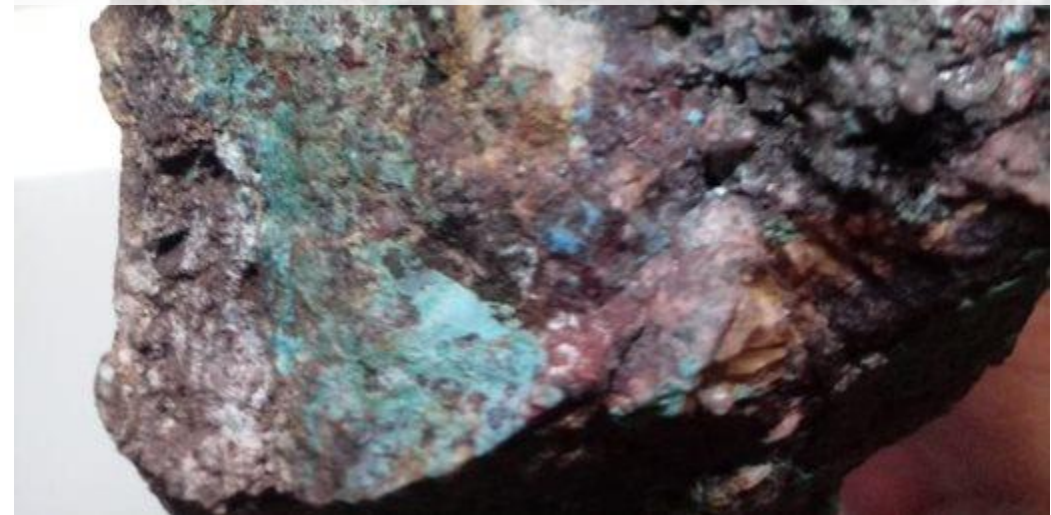
EU Member States agreed to invest €998 million in key European energy infrastructure projects under the Connecting Europe Facility, with 84% of funds going to electricity or smart grid projects. The European Union will require **400,000 tonnes** of additional copper for offshore wind farm cables by 2030 to reach the **60GW** capacity objective.

Emissions regulations and demand for clean transportation have pushed EV demand beyond personal vehicles. Commercial delivery companies, public transit authorities, and freight distribution networks are turning to EVs.

Source: European Commission, Goldman Sachs Global Investment Research



Copper is vital to achieving these goals through the interconnected network of power lines, facilities, and devices that generate and distribute electricity and power throughout the world.



Copper Crunch

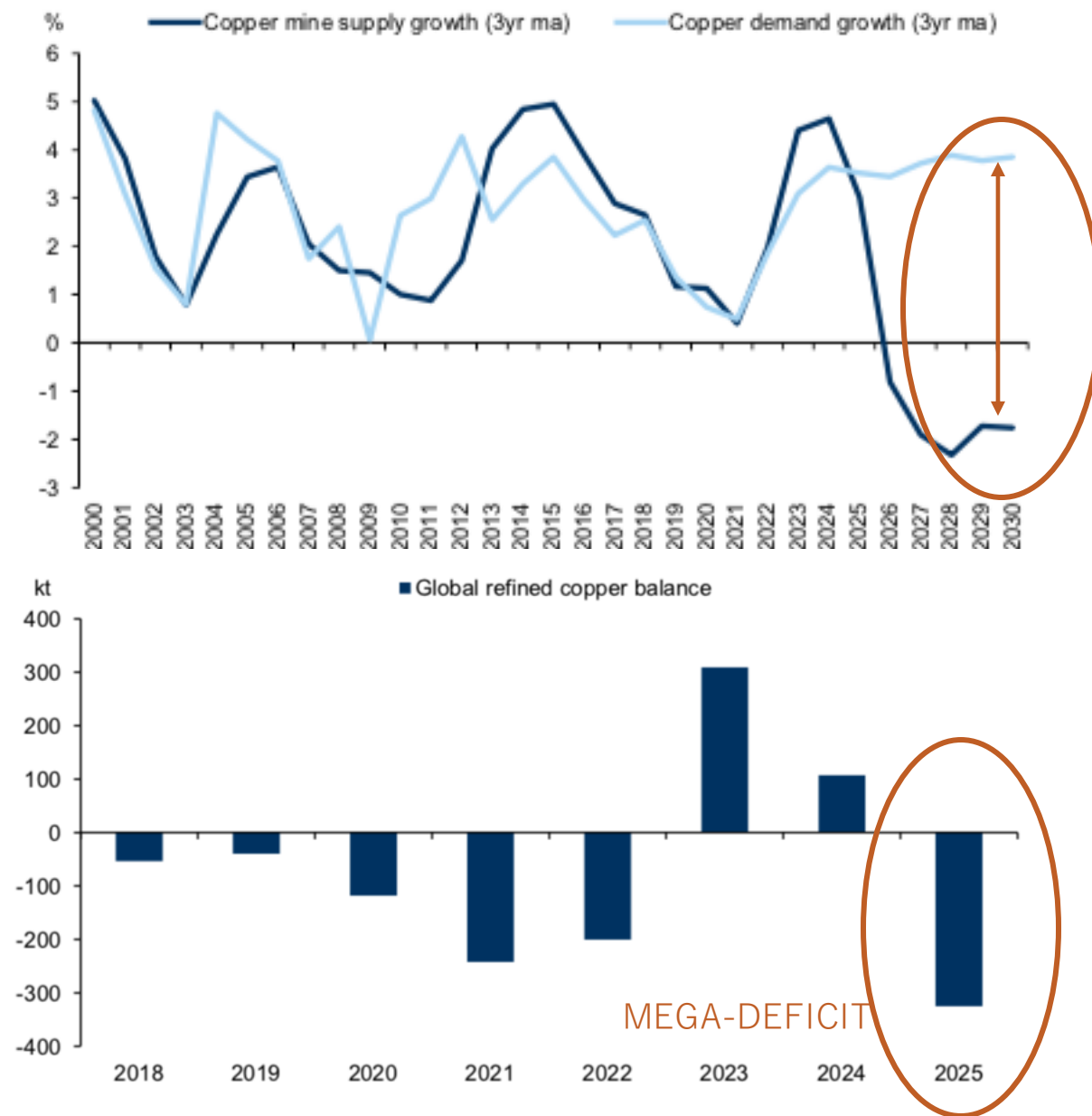
THE WORLD NEEDS NEW DISCOVERIES.

DECARBONIZATION IS NOT POSSIBLE
WITHOUT ADEQUATE SUPPLY.

Copper demand is rapidly increasing while new discoveries have dried up. Mega-deficits are projected by mid-decade.

“S&P Global Market Intelligence has found only 140 million significant tonnes of copper were discovered in the last 10 years, a dramatic reduction on the 862.8 million tonnes defined in the 18-year period before the past decade.”

Sources: S&P Global Market Intelligence, Goldman Sachs Global Investment Research, Woodmac



Environmental and Social Governance

Camino Corp. is dedicated to developing our projects to bring sustainable and long-lasting social and economic benefits for the host communities and all stakeholders. We engage in meaningful consultation and honest dialogue with representatives of the communities surrounding our projects. Camino Corp. is committed to involving the local workforce and providing fair wages and equal opportunities, while minimizing potential impacts of our exploration and development activities.



We own 100% of all our projects.





LOS CHAPITOS PROJECT

Developing a Resource in a
Major IOCG System



MARIA CECILIA PROJECT

Existing Resource and
Drilling for Discovery in a
Major Porphyry System



PLATA DORADA PROJECT

High-Grade Vein System





LOS CHAPITOS PROJECT

Metallogeny

Dating has defined alteration and mineralization along the Diva Trend at Los Chapitos as 105 Ma, approximately the same age as Mina Justa.

New date confirms the mineralization at Los Chapitos is part of the prolific belt of Fe oxide and Cu-Au mineralization that extends along the Peruvian coastal margin from Lima to just south of the Los Chapitos property.



Source: INGEMMET, Esri, Garmin, GEBCO, NOAA NGDC, and other contributors

Infrastructure to Build a Mine

1. Power:
510KV lines over the property
2. Water:
seawater processing 15km to project
3. Access:
40 minutes from Pan American Highway
(mining and transport Town of Chala)

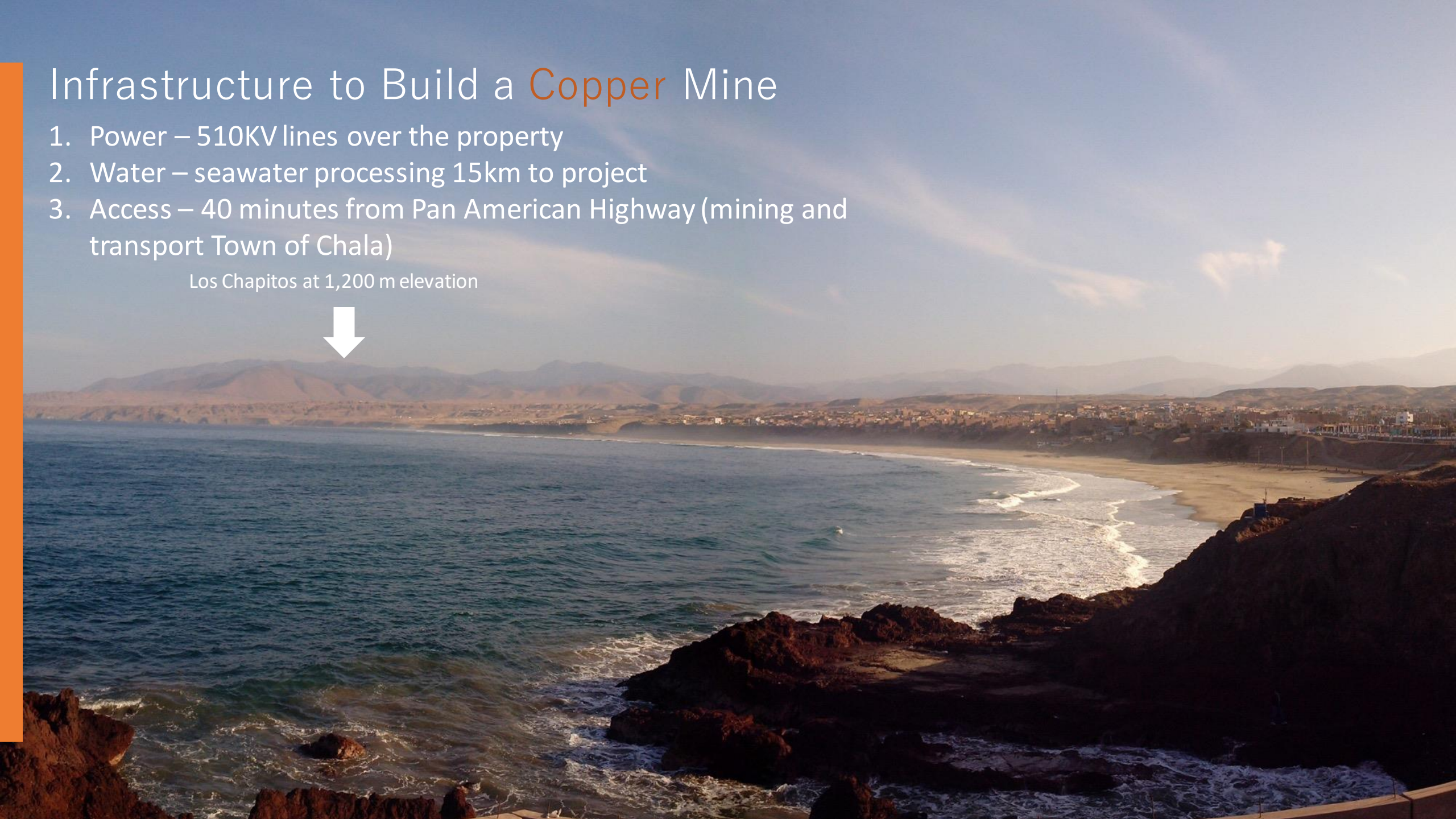


Source: Esri, Garmin, GEBCO, NOAA NGDC, and other contributions

Infrastructure to Build a Copper Mine

1. Power – 510KV lines over the property
2. Water – seawater processing 15km to project
3. Access – 40 minutes from Pan American Highway (mining and transport Town of Chala)

Los Chapitos at 1,200 m elevation



Los Chapitos

2020 Drilling Highlights

Significant intercepts (not true width) include:

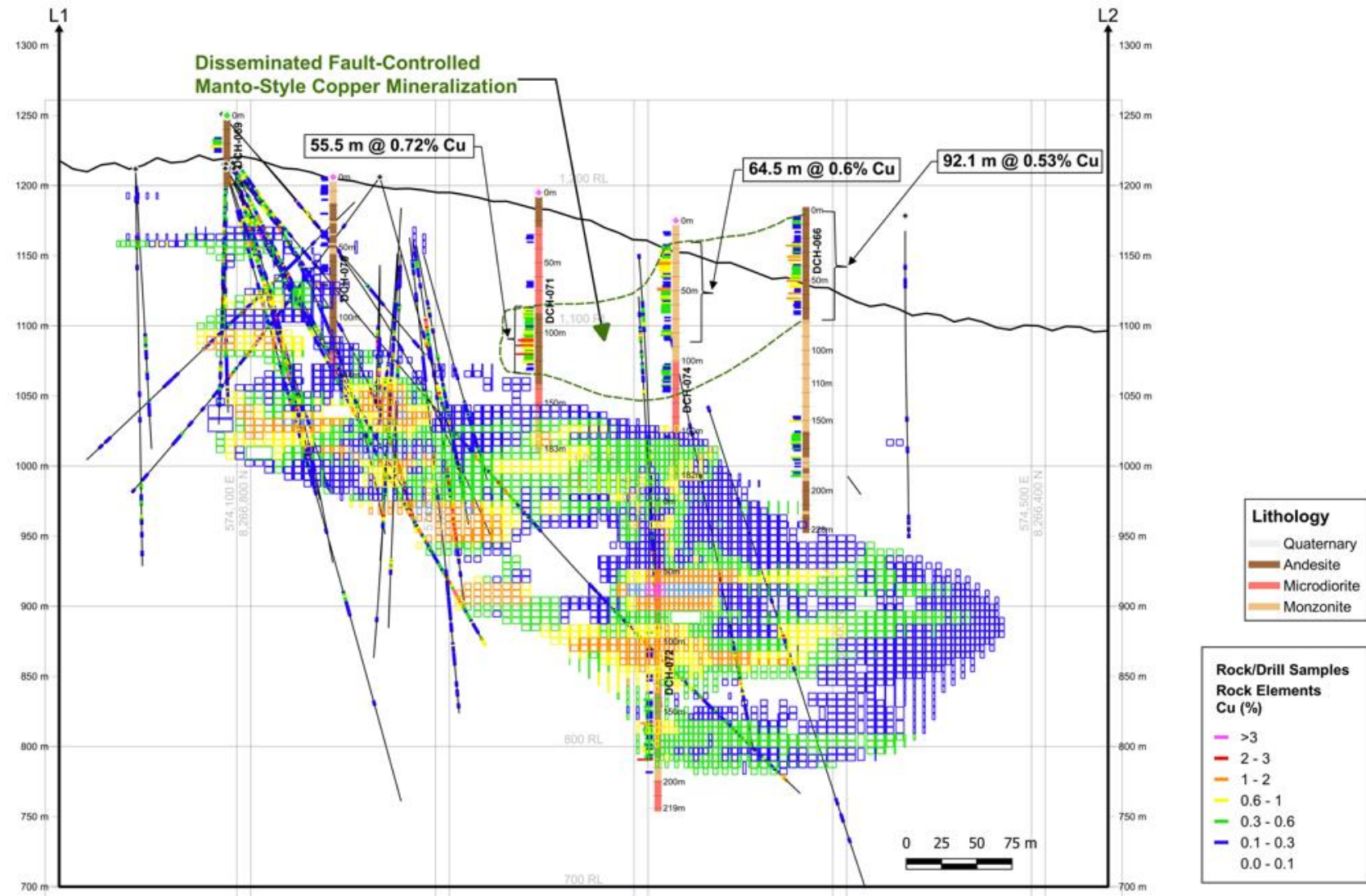
DCH-071	55.5 m of 0.72% copper (Cu) (incl. 22.5 m @ 1.15% Cu) from 99.5 m depth
DCH-074	64.5 m of 0.6% Cu (incl. 12 m @ 1.05% Cu) from 22 m depth
DCH-066	92.1 m of 0.53% Cu (incl. 20.8 m @ 0.97% Cu) from 10 m depth

The 2020 drilling and exploration program consisted of a total of 9 Holes with 2,357.9 meters of drilling was completed with 1,454 core samples.



Los Chapitos 2020 Drilling Campaign

Locations of the 2020 drillholes, along with alteration and Diva West surface samples.



Los Chapitos



Carlotta DCH-066, 70 – 75m, Oct 2020

Pad 1 to Pad 4 extend over 350m strike length of Diva Trend. Diva Trend extends for 7 KM.

Significant copper intercept highlights (not true thickness) for Pad 1, Pad 2A and Pad 4 include:

DCH-001 (Pad 1)	55.3m @ 0.73% Cu AND 33.0 @ 0.40% AND 55.5m @ 0.37% Cu AND (along structure) 168.5m @ 0.72% Cu with Total Soluble Copper 89%, 70%, 73% and 64%, respectively
DCH-034 (Pad 1)	95.0m @ 0.85% Cu including 6.2m @ 3.16% Cu with Total Soluble Copper 88% and 95%, respectively
DCH-012 (Pad 2A)	96.5m @ 0.93% Cu including 4.5m @ 5.01% Cu with Total Soluble Copper 74% and 87%, respectively
DCH-036 (Pad 4)	91.0m @ 0.76% Cu including 28.5m @ 1.42% Cu with Total Soluble Copper 92% and 96%, respectively

Total 2020 drilling 21,519 m.

Source: NI 43-101 Technical Report on the Los Chapitos Property, Arequipa Province, Peru, 8,264,000 m N, 574,000 m E UTM WGS 84, Zone 18S FOR Camino Minerals Corporation By P&E Mining Consultants Inc, effective date March 19, 2018, signing date April 3, 2018.

Los Chapitos



Los Chapitos

Preliminary Column Test Results (SGS Minerals S.A. Santiago)



Oxide Composites to depths of approximately 300m

- **74% Cu average recoveries for composite head grade of 0.80% Cu** from 3 Column Tests
- 73% to 76% Cu recoveries from Bottle Roll tests
- Preliminary acid consumption bottle/column 3.3/9.05 kg acid/kg Cu

Mixed Sulphide Composite (45% sulphide)

- Inoculated with ferro-bacillus bacteria to encourage bio-oxidation of secondary sulphides
- **59.1% Cu recoveries for composite grade of 1.57% Cu**
- Preliminary acid consumption bottle/column 3.14/5.5 kg acid/kg Cu

Flotation Testing (depths of 152 to 386m)

- **85% Cu recovery producing 27% Cu concentrate from 2.22% Cu sulphide composite**

Bond Work Index

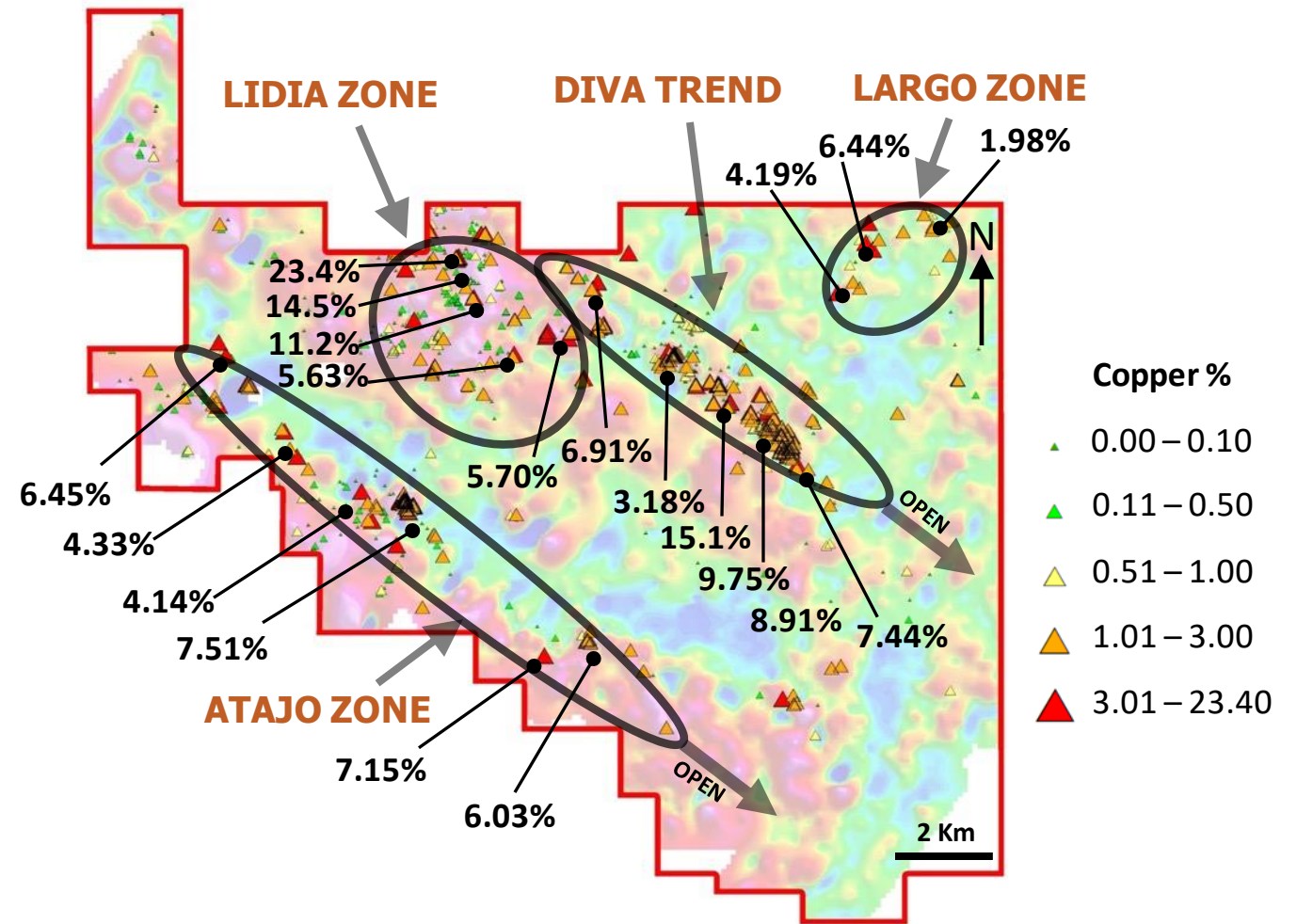
- **Average 19.33, 21.26 and 17.41 kwh/t for oxide, mixed and sulphide samples, respectively**

Source: NI 43-101 Technical Report on the Los Chapitos Property, Arequipa Province, Peru, 8,264,000 m N, 574,000 m E UTM WGS 84, Zone 18S FOR Camino Minerals Corporation By P&E Mining Consultants Inc, effective date March 19, 2018, signing date April 3, 2018.

Los Chapitos

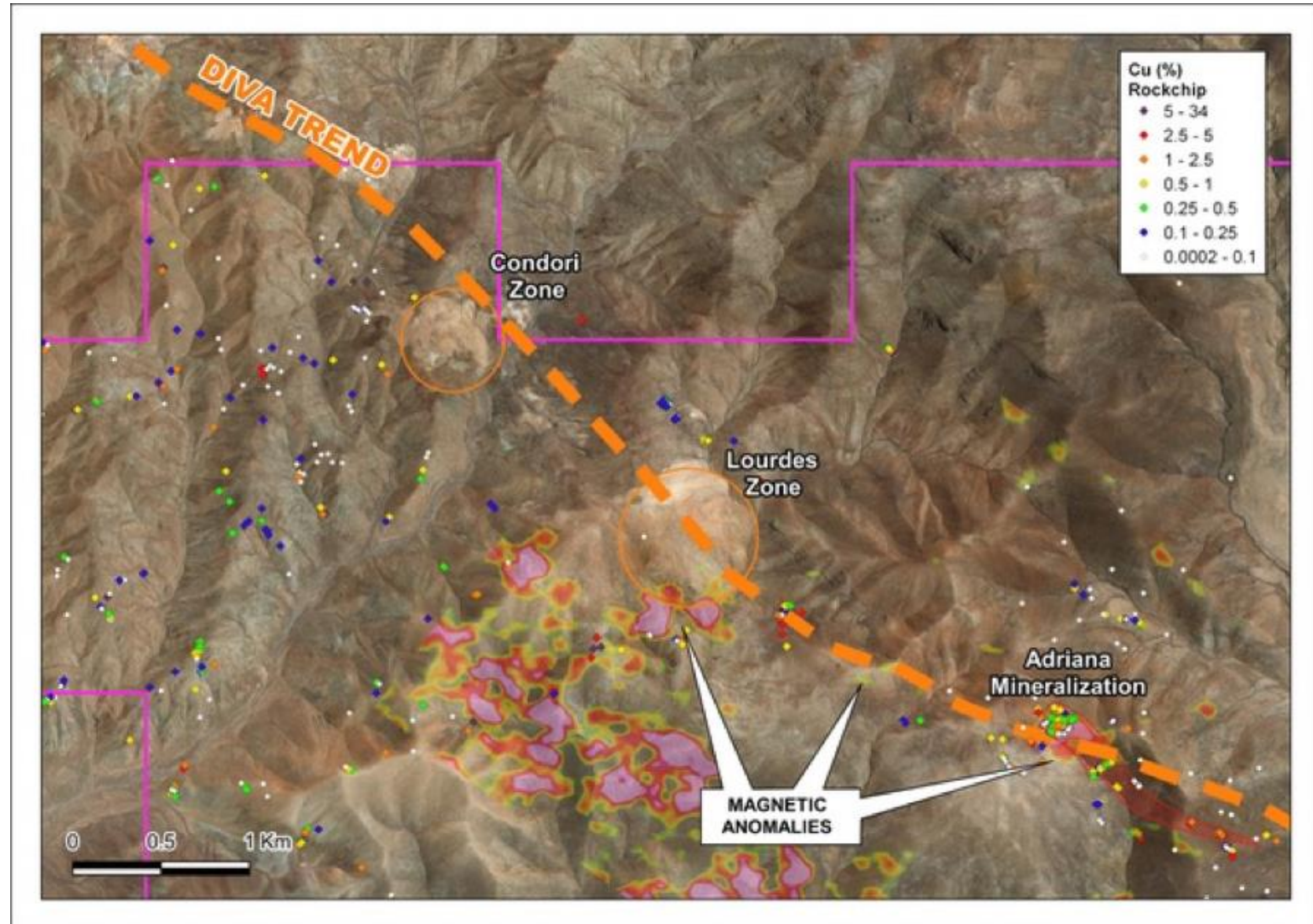
2018/2019 Rock Chip Geochemical sampling program

DIVA TREND	851 ROCK SAMPLES AVERAGE 0.69 % Cu
	UP TO 15 % Cu
	6.8 Km x 1.8 Km
ATAJO ZONE	391 ROCK SAMPLES AVERAGE 0.83 % Cu
	UP TO 7.5 % Cu
	8 Km x 1.5 Km
LIDIA ZONE	238 ROCK SAMPLES AVERAGE 0.78 % Cu
	UP TO 23 % Cu
	11.1, 4.65, & 2.17 g/t Au
	3 Km x 4 Km
LARGO ZONE	27 ROCK SAMPLES AVERAGE 1.55 % Cu
	UP TO 6.44 % Cu
	2.8 Km x 1.8 Km



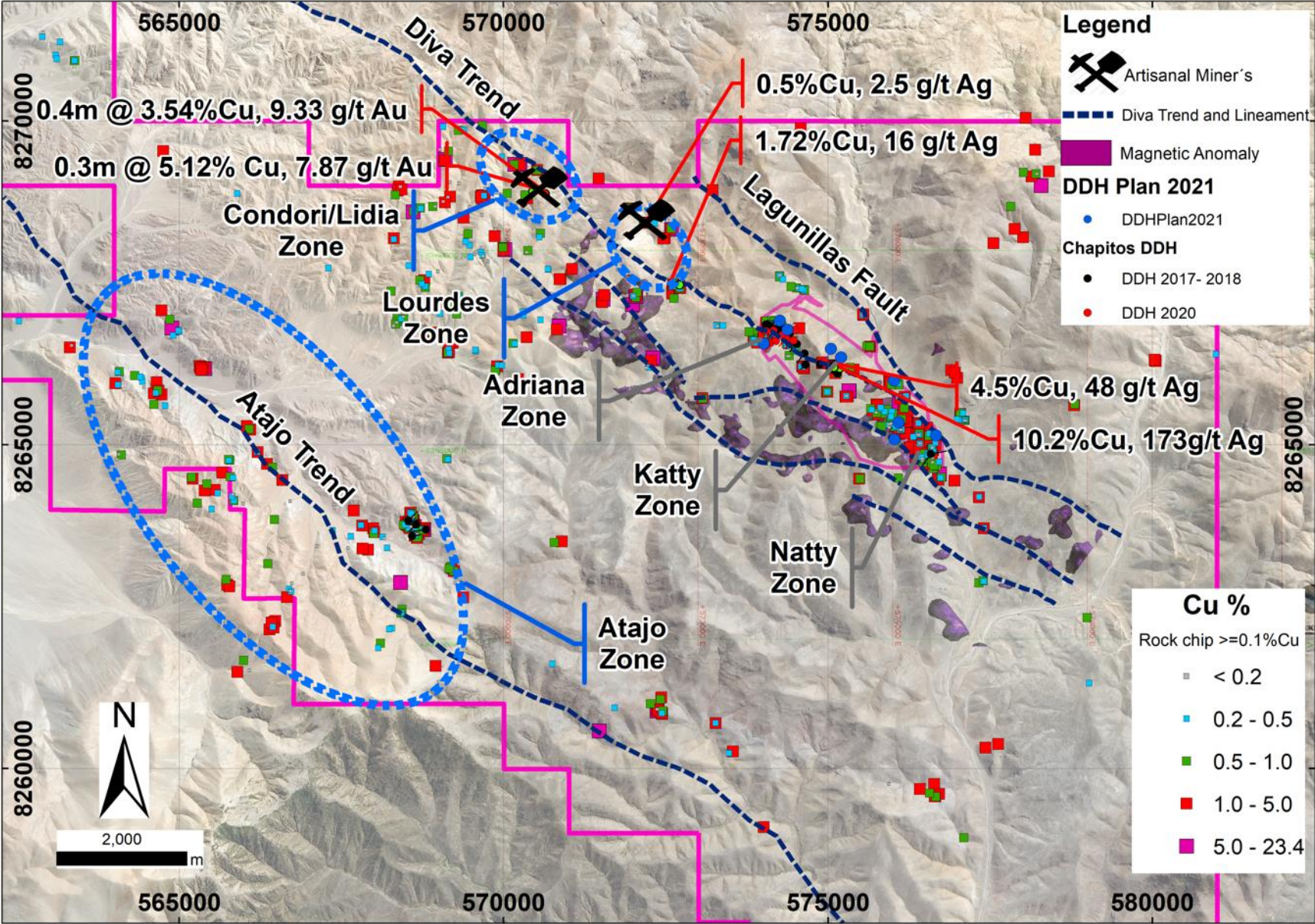
Los Chapitos Metallogeny

- **Massive Alteration** Zones at Diva West, Lourdes, Condori
- **IOCG Mineral** Assemblage along Diva Trend
- **Copper Outcrops** along the Diva Trend



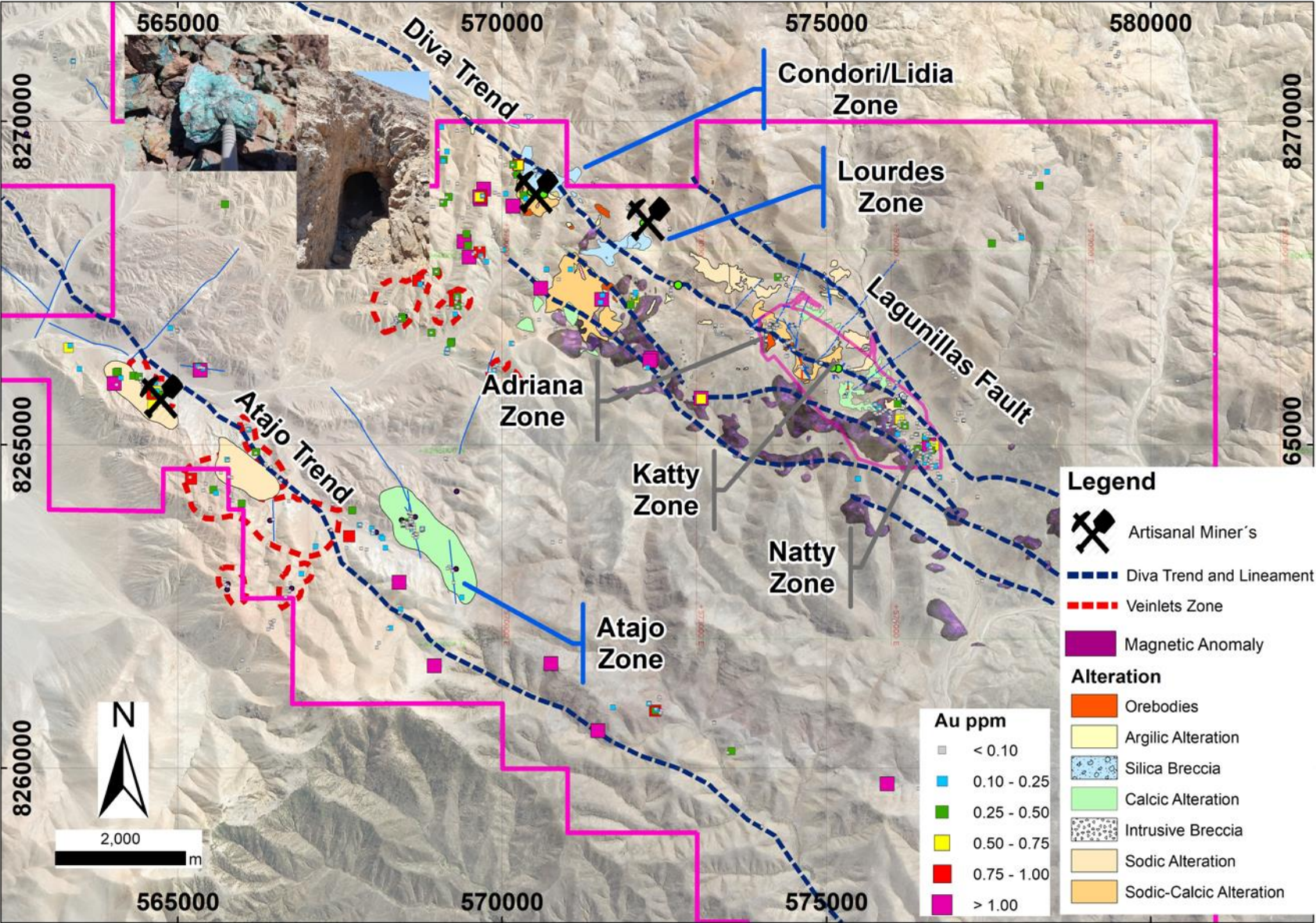


Los Chapitos Copper Mantos Targets

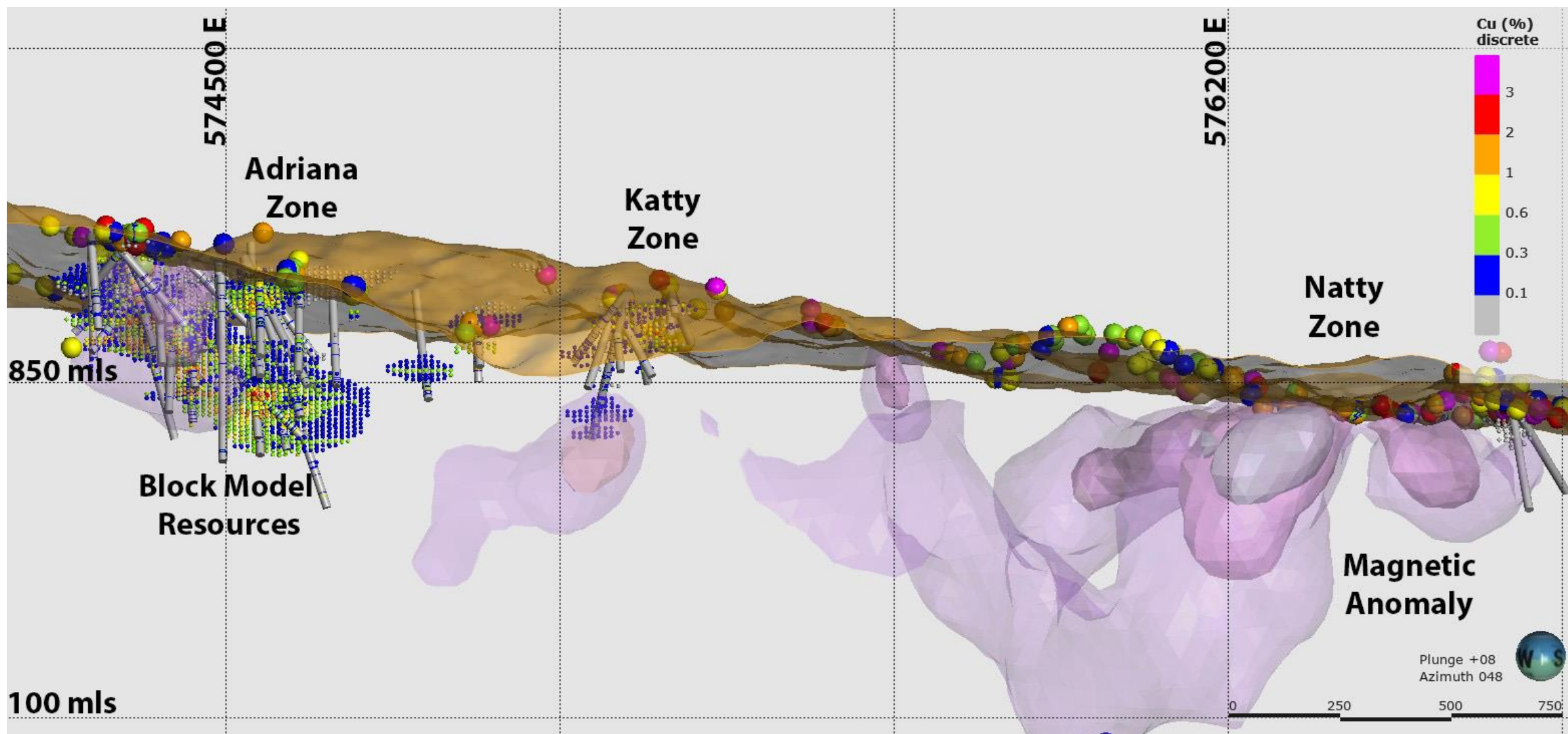




Los Chapitos Alteration Zones



Los Chapitos Exploration – Southeast of Adriana



Los Chapitos IOCG System



Los Chapitos

Small Workings – Oxide Copper



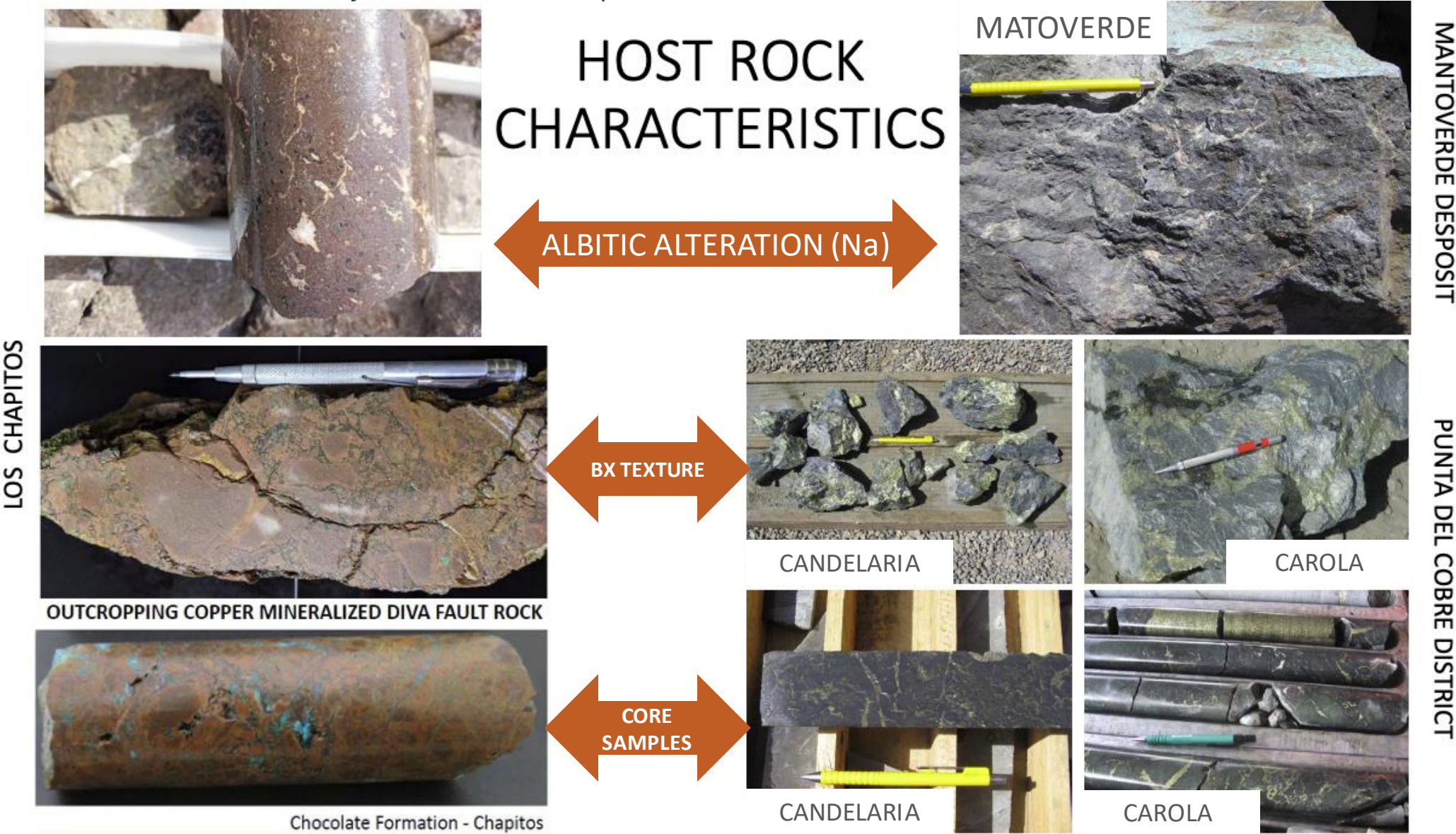
Los Chapitos High Grade Historical Workings



Los Chapitos Malachite at Surface



Similarities to Major Chilean Deposits





Major IOCG Deposits

Deposit	Tonnage (Mt)	Fe (%)	Cu (%)	Au (g/t)	Ag (g/t)	Data source
Mina Justa	347		0.71	0.03	3.83	Chen et al., 2010a
Pampa de Pongo	953	44.7				Chen et al., 2010a
Candelaria (*)	600.9		0.52	0.12	1.76	SKR Consulting.,2018
Mantos Blancos	500		1.0			Ramírez et al., 2006
Mantoverde	400		0.52	0.11		Benavides et al., 2007
Marimaca	70		0.6			Marimaca Copper, Jan. 15, 2020

An aerial photograph of a rugged, volcanic landscape. A winding dirt road cuts through a barren, brownish-grey terrain covered in dark, rocky debris. In the background, a large, jagged mountain peak rises, with a plume of white smoke or steam rising from its base. The sky is overcast with grey clouds.

MARIA CECILIA PROJECT

Maria Cecilia Project Highlights

- Porphyry and Skarn Complex ;
- 100% Ownership;
- Concessions totalling 7,110 Ha;
- A major magnetic anomaly, two porphyries, stockworks, and a 2 km skarn structure are within the porphyry centre target;
- Geological similarities to one of Peru's largest copper mines, Antamina, located 100 km away.



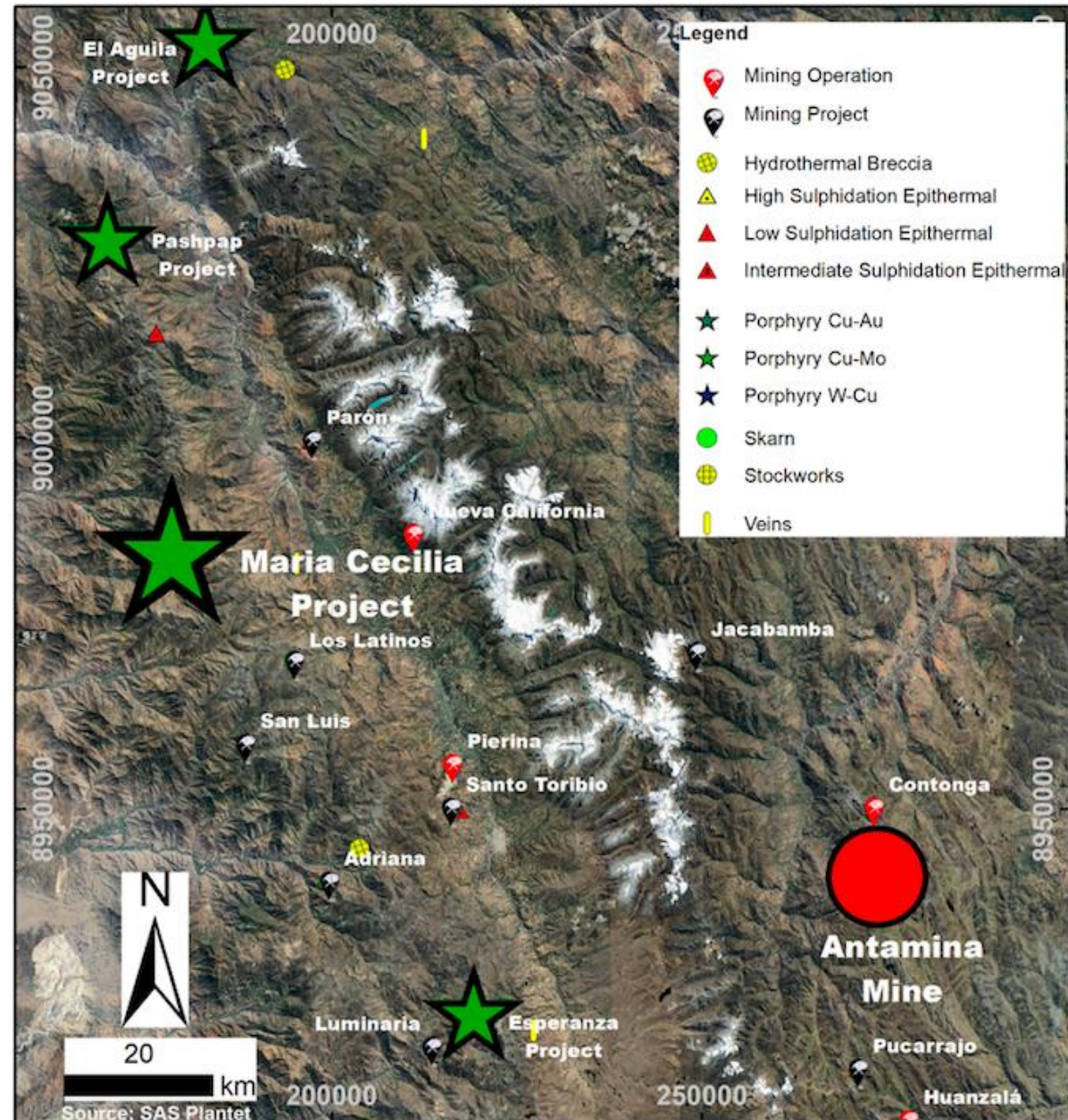
Camino has entered into definitive agreements to acquire the Maria Cecilia project, as set out in Camino's news release dated March 30, 2021. The acquisition has not yet been completed, is subject to a number of closing conditions, and there is no certainty that Camino will acquire this property.

Maria Cecilia Skarn Zone Target

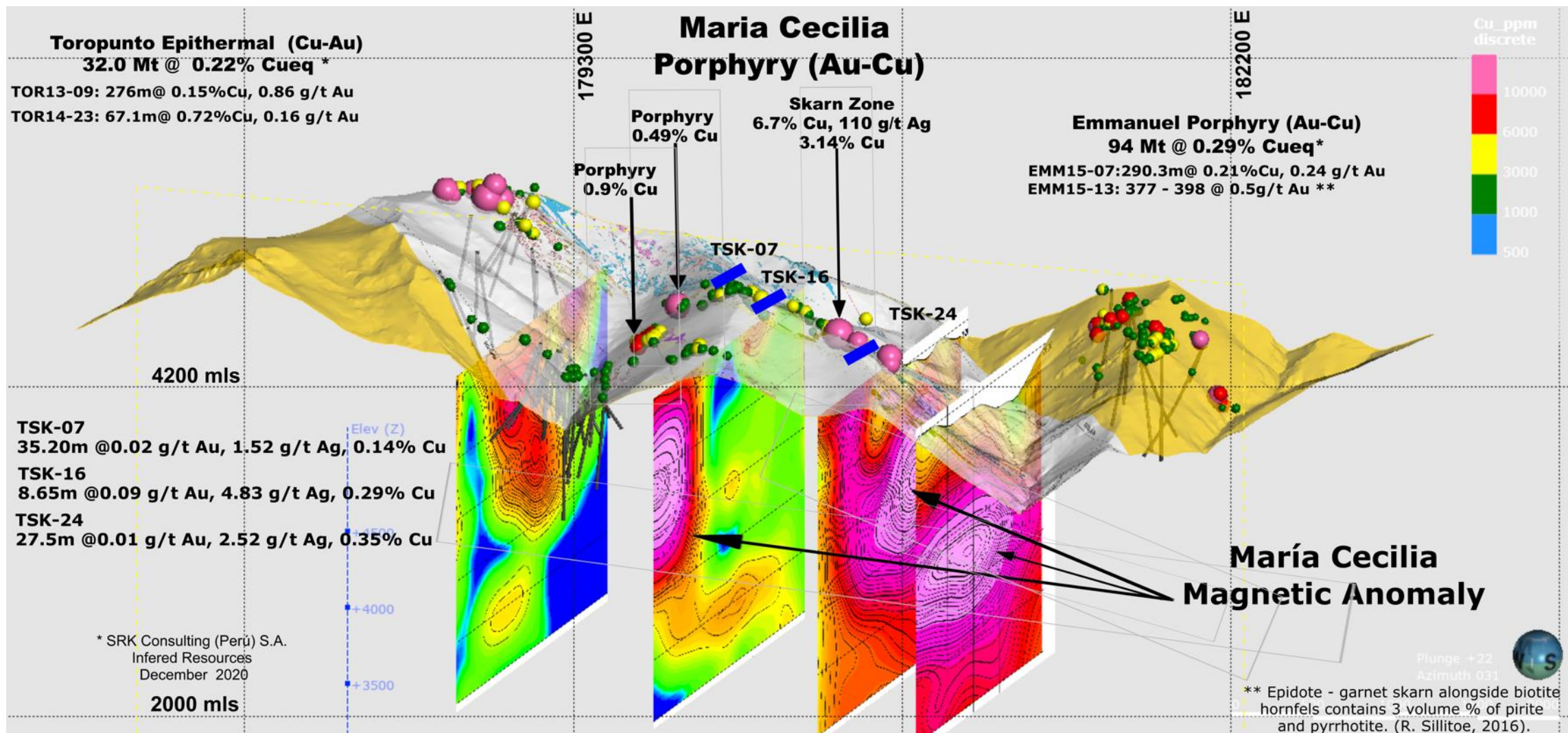
Maria Cecilia is located in a metallogenic environment in the Cordillera Negra mountain that trend NW-SE with similarities to metallogenic environments near other exploration properties and producing mines:

- **Antamina** 100km to the east (copper producer)
- **Esperanza Project** 70km to the southeast (lead-zinc-silver)
- **Pashpap** 40km to the northwest (copper resource)
- **El Aguila** 70km to the northeast (copper)
- **Pierina** about 47km to the southeast (gold producer).

Source: SAS Planet, Esri, Earthstar Geographics, CHES/Arbus DS, USDA, USGS, AeroGRID, IGN, and the GIS User Community



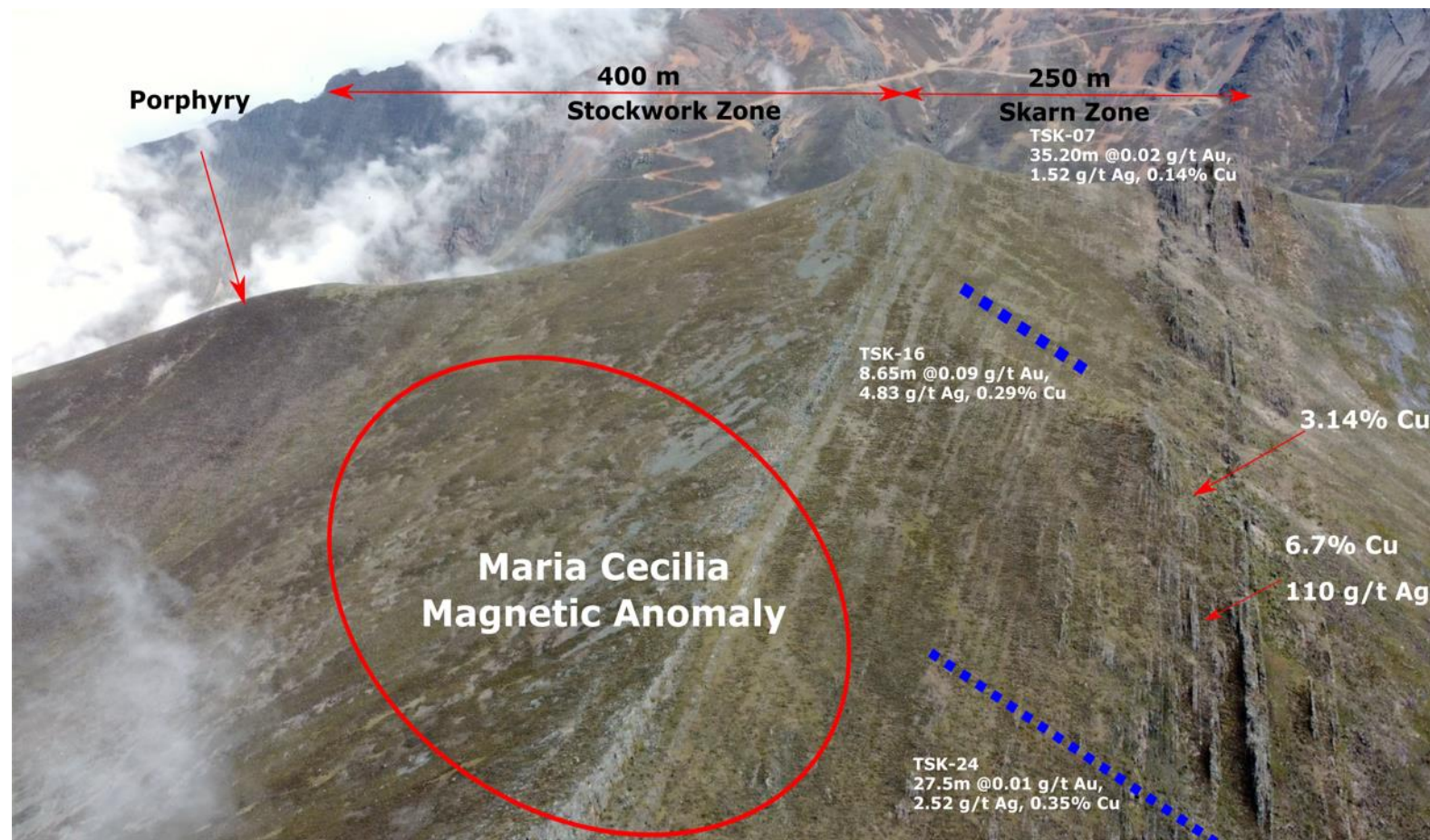
Maria Cecilia – Porphyry Complex and NI43-101 Resources



Source: Independent National Instrument 43- 101 Technical Report for the Toropunto, Emmanuel and Maria Cecilia Projects, Peru, prepared by SRK Consulting (Peru) S.A. 20D85301, December 2020

Maria Cecilia Skarn Zone Target

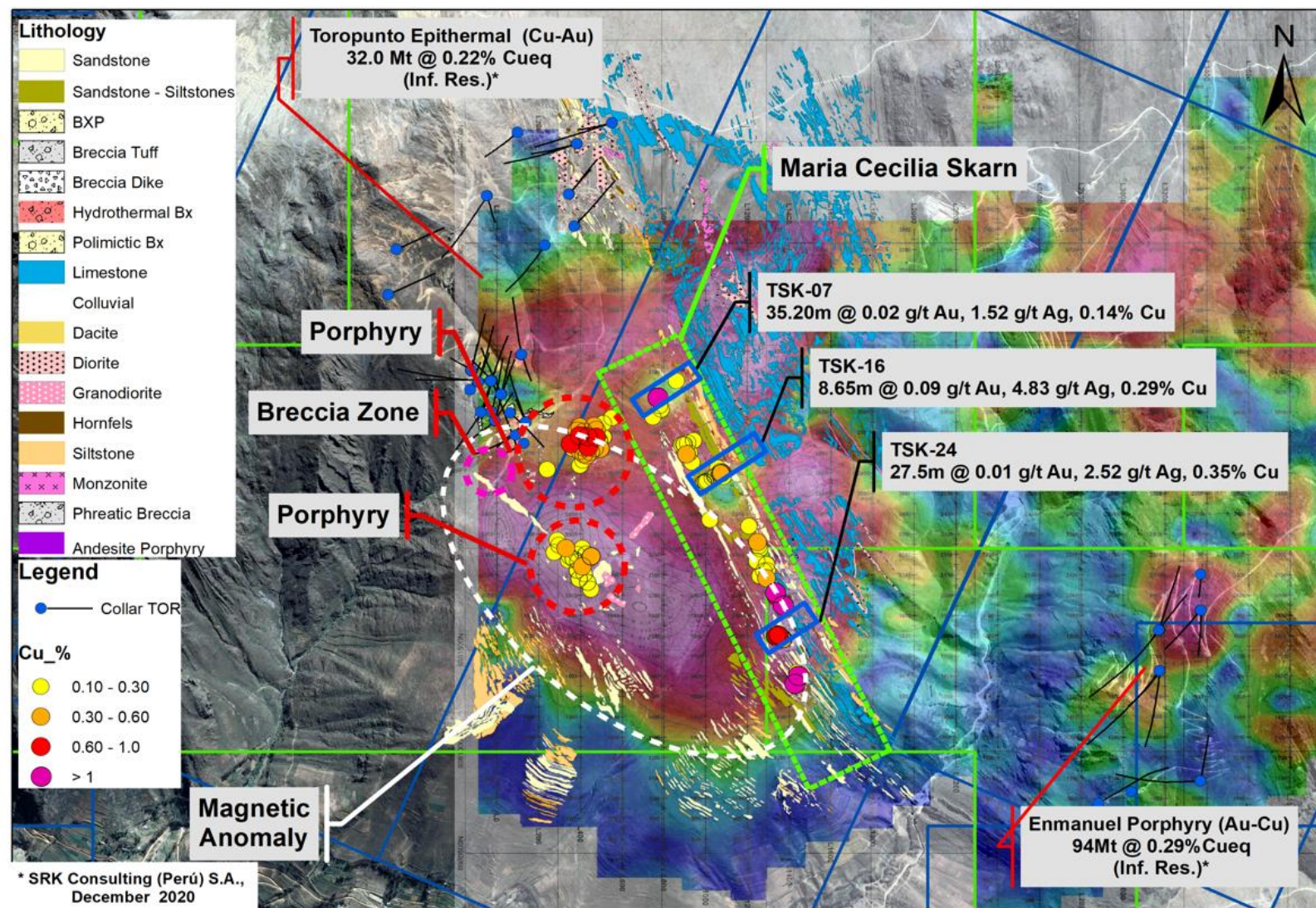
- NW-SE 330-340° oriented strip, with an approximate length and width of 2 km by 250m;
- Zone has copper anomalies that range from 500 ppm up to 6.7% Cu including 110 g/t Ag;
- Chip sampling of 3 trenches returned grades up to 1.0% copper, including 27.5m @ 0.35% Cu with chalcopyrite mineralization in the southeast.



Source: Independent National Instrument 43- 101 Technical Report for the Toropunto, Emmanuel and Maria Cecilia Projects, Peru, prepared by SRK Consulting (Peru) S.A. 20D85301, December 2020. Please refer to Slide 36 for further details.

Maria Cecilia Porphyry, Tourmaline Breccia

- The intrusive Stockwork Zone, adjacent to the Skarn Zone, towards the west side, has a large magnetic geophysical anomaly that covers over 50% of its area. The targets in the intrusive Stockwork Zone are related to mineralized porphyry occurrences called Twin Porphyry 1 and Porphyry 2.
- In the porphyry, potassic alteration with early vein stockwork and copper values up to 0.9% Cu are observed from channel sample excavations below cover.
- The Tourmaline Breccia is located at the edge of the concession and extend to the NI 43-101 resource to the north. It has molybdenum values up to 120 ppm toward the valley that is in contact with Maria Cecilia.



Source: Independent National Instrument 43- 101 Technical Report for the Toropunto, Emmanuel and Maria Cecilia Projects, Peru, prepared by SRK Consulting (Peru) S.A. 20D85301, December 2020

Mineral Resource Statement for Toropunto and Emmanuel projects (8.9 US\$/t NSR cut-off), Ancash Department, Peru, SRK Consulting (Peru) S.A., December 2020

Project	Category	Tonnes (Mt)	CuEq (%)	Cu (%)	Au (g/t)	Ag (g/t)	Mo (ppm) (%)
Toropunto	Inferred	32.0	0.215	0.14	0.06	5.75	4.7
Emmanuel	Inferred	93.7	0.294	0.18	0.18	1.38	43.2

Sources: SRK

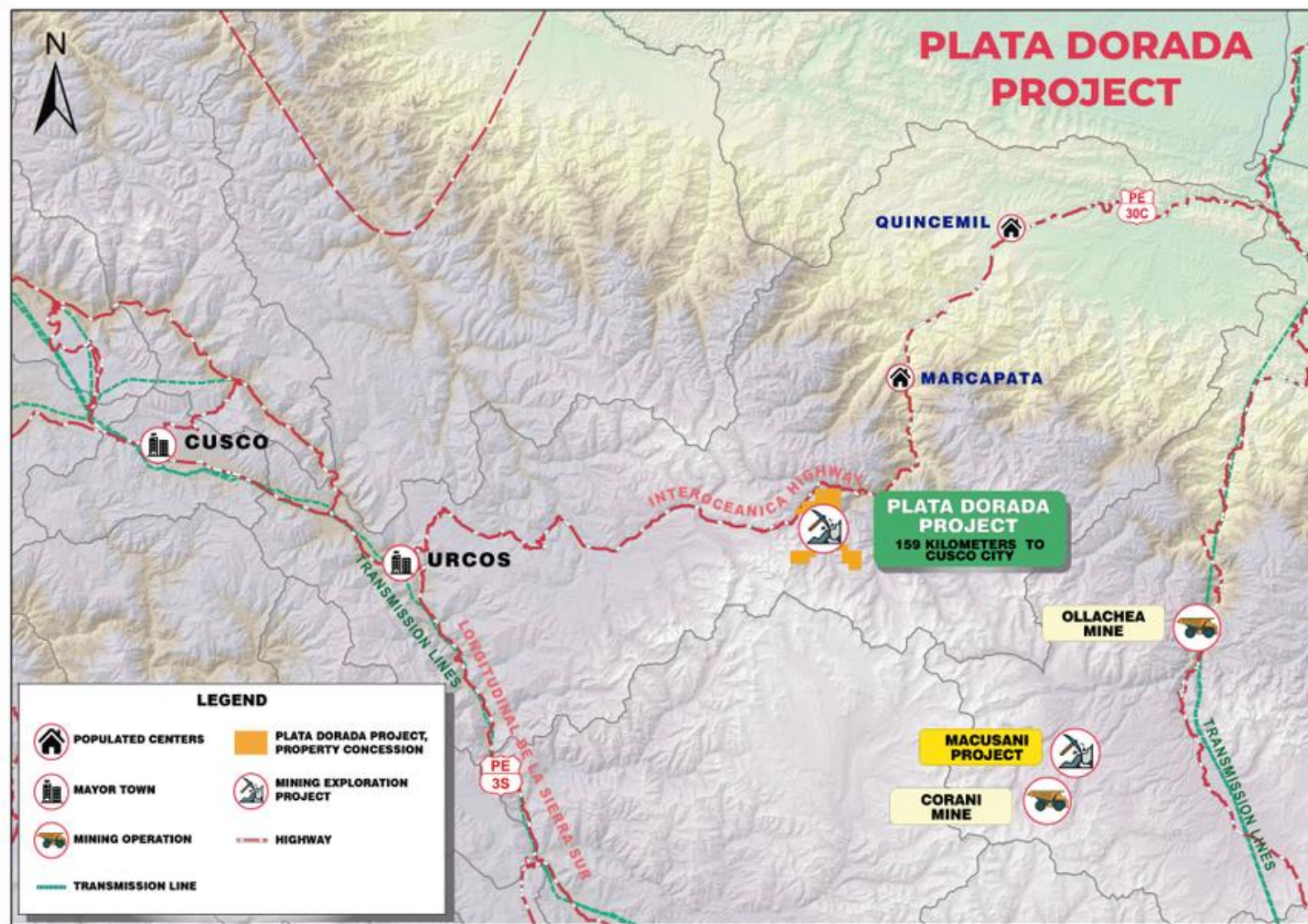
1. The Mineral Resource estimates are prepared in accordance with the "CIM Definition Standards on Mineral Resources and Mineral Reserves", adopted by the CIM Council on May 10, 2014, and the "CIM Estimation of Mineral Resources and Mineral Reserves Best Practice Guidelines".
2. Mineral Resources have an effective date of 18 December 2020. Fernando Saez, an SRK employee, is the Qualified Person responsible for the review of Mineral Resource estimate.
3. There is no certainty that all or any part of the Mineral Resources estimated will be converted into Mineral Reserves.
4. Mineral resources are reported to 8.90 US\$/t NSR cut-off.
5. Density was calculated based on each mineralized structure ranging from 2.46 t/m³ to 2.72 t/m³
6. Copper price used is US\$7,936.64/t (US\$3.60/lb.), gold price is US\$1,800/oz, silver price is US\$21.60/oz, and molybdenum price is US\$8.40/lb.
7. Toropunto Mineral Resources report for Best Case with revenue factor = 1.0 (Copper price used is US\$7,936.64/t (US\$3.60/lb), gold price is US\$1,800/oz)
8. Emmanuel Mineral Resources report for Best Case with revenue factor = 0.8 (Copper price is US\$ 6,349/t, gold price is US\$1,440/oz)
9. Assumed metallurgical recoveries: copper 87%, gold 69%, silver 80.9%, and molybdenum 85.4%
10. Assume pit slope of 44°.
11. Assumed open pit mining cost of US\$1.85/t, plant and administration cost US\$8.60/t.
12. Toropunto NSR formula: $NSR (US\$/t) = 59.4974\%Cu + 0.0132ppmMo + 27.8432g/tAu + 0.4349g/tAg$.
13. Toropunto CuEq (%) = $\%Cu + 0.0002 ppmMo + 0.468 g/tAu + 0.0073 g/tAg$.
14. Emmanuel NSR formula: $NSR (US\$/t) = 54.8916\%Cu + 0.0132ppmMo + 27.8432g/t Au + 0.4349g/tAg$.
15. Emmanuel CuEq (%) = $\%Cu + 0.0002 ppmMo + 0.5072 g/tAu + 0.0079 g/tAg$.
16. Tonnages are reported as metric tonnes rounded to million tonnes, copper, gold, and silver are rounded to two decimal places, molybdenum is rounded to one decimal place.

An aerial photograph of a mountain valley. A winding road is visible in the center, and a river flows through the valley floor. The slopes are covered in green and brown vegetation. The sky is overcast.

PLATA DORADA PROJECT

Plata Dorada Project Highlights

- High Grade Copper-Silver Project;
- 100% Ownership;
- Concessions totalling 3,800 Ha;
- Located 158 km east of Cuzco from paved highway to Brazil;
- Accessible all year round by paved highway and all-weather dirt roads.



Plata Dorada Exploration

- Exploration work at Plata Dorada in the Fall of 2020 identified new vein structures, with over 70 channel samples tested for metal content.
- Best Results of the 2020 Geochemical Sampling Campaign included 5.76% Cu and 1,500 g/t Ag.
- The Company now plans to continue to develop a 1:2000 geological map and model of the vetiform structures to define exploration drill targets.

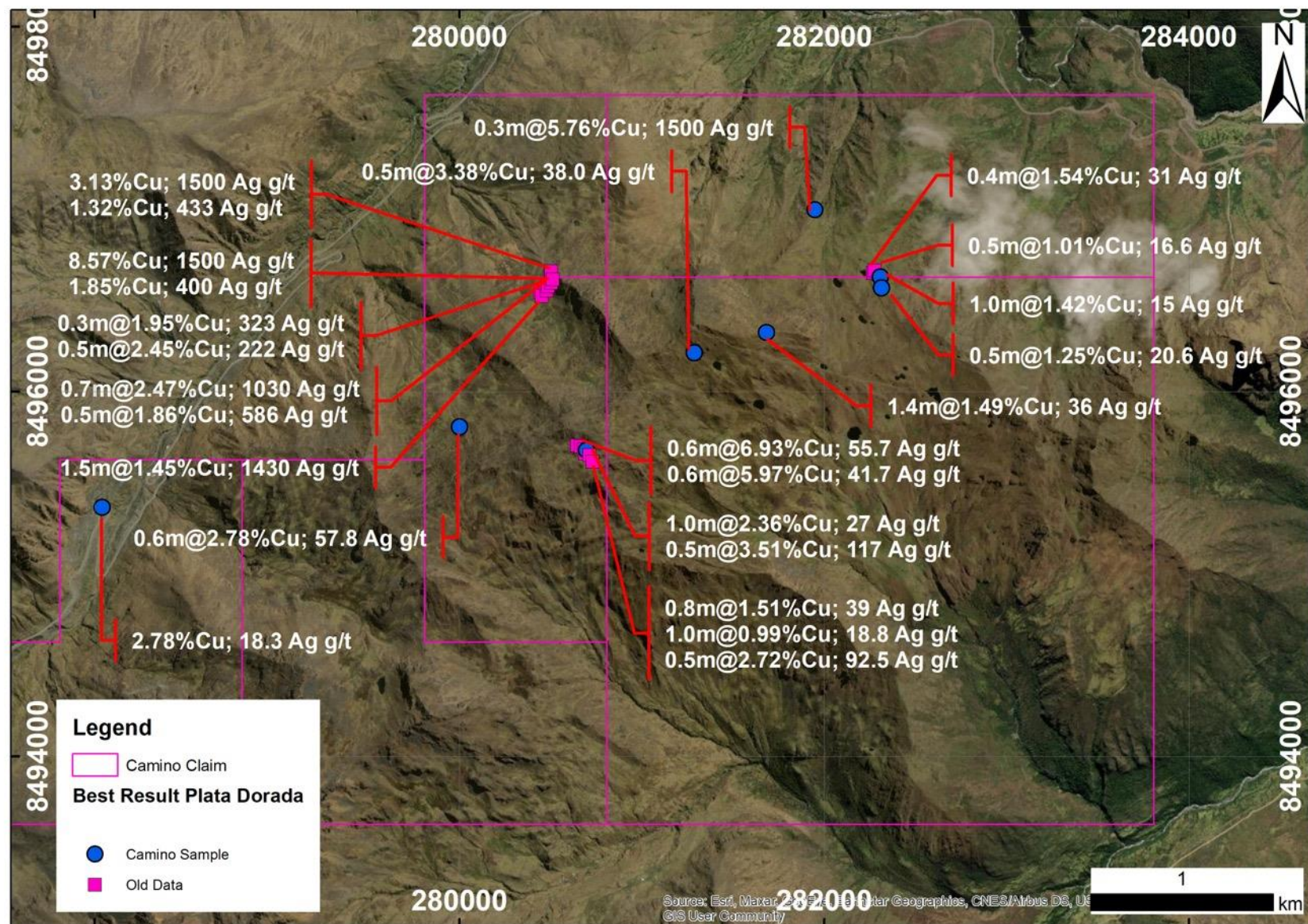
For further details, please refer to Camino Corp. news release dated February 3, 2021.



Page 10 of 10

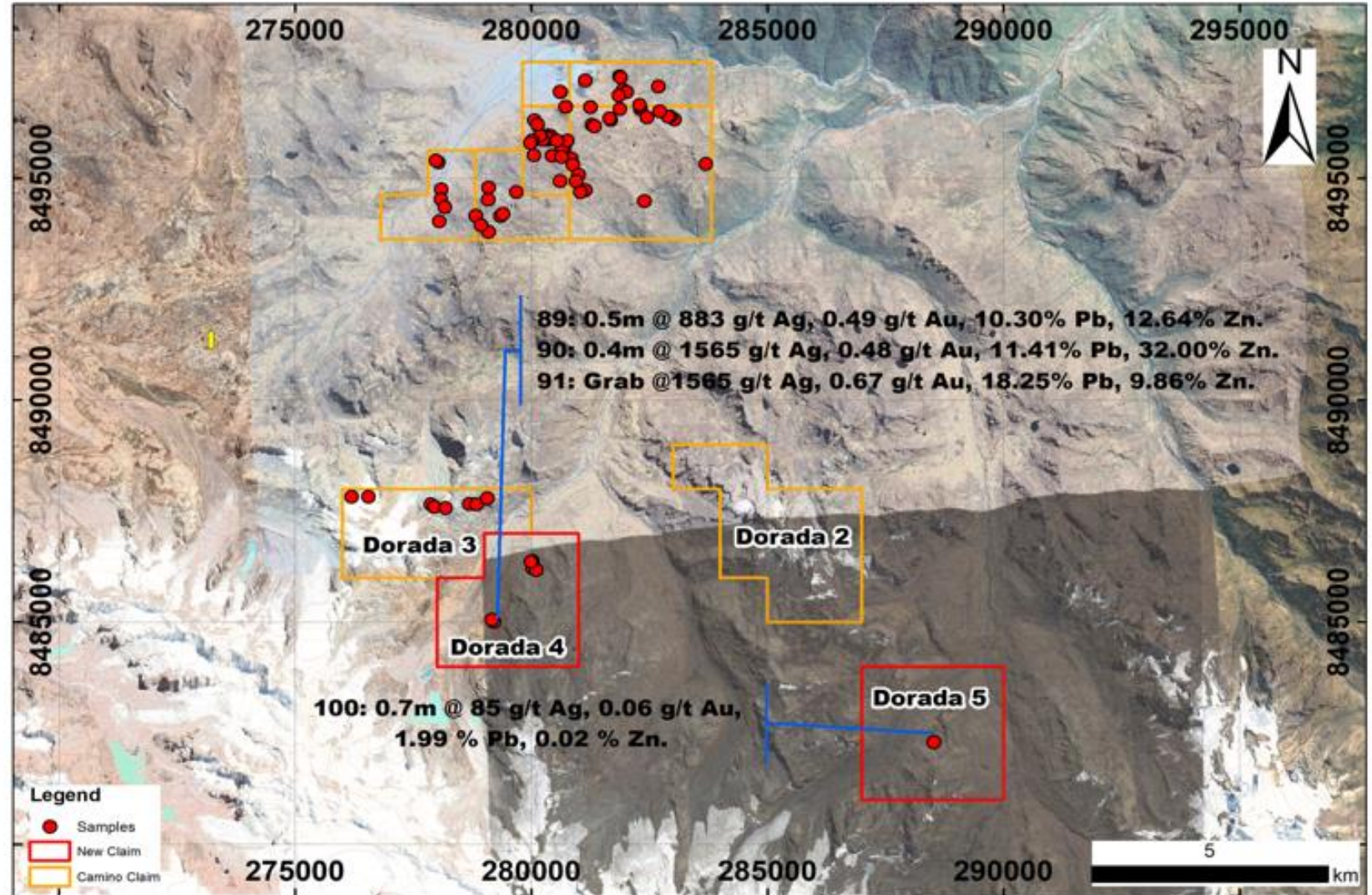
- Copper values ranging from 0.3% to 8.7%;
- Silver values ranging from 70 g/t to over 1,500 g/t;
- Gold present in trace amounts;
- Multiple veins sets and individual strike lengths are in excess of 100 m;
- Fieldwork goals are to identify potential extensions under cover.

For further details, please refer to Camino Corp. news release dated February 3, 2021.



Plata Dorada Polymetallic Ag-Cu-Au Mineralization

- Copper, silver, gold, zinc, and lead have rock chip sample grades up to 1,565 g/t silver (Ag), 0.67 g/t gold (Au), 1.19% copper (Cu), 32% zinc (Zn), and 18.25% lead (Pb)
- Rock chip samples range in width from 0.2 to 2.0 m across the veins



Known veins are well-exposed. Potential to discover new veins on the Plata Dorada property.





Q & A



TSX.V : **COR** | OTCQB : **CAMZF** | WKN: **A116E1**

Jay Chmelauskas BSc, MBA

CEO, President & Director

jayc@caminocorp.com

1.604.608.4513

Executive Offices

Suite #654

999 Canada Place, Vancouver

BC, Canada V6C 3E1

www.caminocorp.com

info@caminocorp.com