



CAMMINO

C O R P O R A T I O N

A Copper Discovery to
Production Company



Forward Looking Statements

Cautionary Notes and Forward-Looking Statements Forward Looking Statements: Forward-looking information in this presentation includes statements with respect to the anticipated synergies between Nittetsu and Camino in respect of the Project; the equity financing; the nature of Cuprum's business; and the Company's aims, goals and growth plans. Although the Company considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect, and the forward-looking information in this release is subject to numerous risks, uncertainties and other factors that may cause future results to differ materially from those expressed or implied in such forward-looking information. Such risk factors include, among others; risk that the anticipated synergies between Nittetsu and Camino in respect of the Project will not be realized as contemplated, or at all; risk that actual results of the Company's exploration activities may be different than those expected by management; risk that the Company may be unable to obtain or will experience delays in obtaining any required authorizations and approvals; and risks related to the state of equity and commodity markets. Readers are cautioned not to place undue reliance on forward-looking statements. The Company does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by law. For further details about the Puquios Project, a National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101") technical report entitled "Puquios Project NI 43-101 Technical Report and Pre-feasibility Study" is available on SEDAR and the Company's website. For further details about the Los Chapitos Project, a National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101") technical report entitled "43-101 Technical Report on the Los Chapitos Property, Arequipa Province, Peru" is available on SEDAR and the Company's website. Further details about the Maria Cecilia Project, including assumptions, parameters, risks, and a description of the QA/QC processes, are set out in a NI 43-101 technical report filed by the Company upon completion of its acquisition of MMC. For readers to fully understand the information in this presentation, they should read each of the aforementioned Technical Reports in their entirety, including all qualifications, assumptions, and exclusions. The Technical Reports are intended to be read as a whole, and sections should not be read or relied upon out of context. Jose Bassan FAusIMM(CP) 227922, MSc. Geologist, a Qualified Person as defined by NI 43-101, has reviewed and approved the technical contents of this presentation.

Management & Directors



Christopher Adams
Chairman, Director

Financial Leader in Debt & Equity

Former Head of Mining Finance with Macquarie Group; CIBC Capital



Herculus Jacobs
Director

Chief Technical Officer – Mining at Denham Capital. He has held senior roles at Anglo American, UraniumOne, Pangea, and Rand Uranium.



Justin Machin
Director

Managing Director at Denham Capital. M&A leader in corporate finance and private equity

Waterton Global; Standard Chartered; National Bank Financial



Jay Chmelauskas
CEO, President, Director

Track record of building mining companies
Jinshan Goldmines Corp. (now China Gold);
Rheominerals (Nevada); Western Lithium Corp. and
Lithium Americas Corp. (Nevada and Argentina)



Carl Tricoli
Director

Founder and Partner of \$10B Denham Capital Management LP



David Baker
CFO

Financial stewardship from exploration to production

Long history with Robert Friedland's Ivanhoe Group; Oyu Tolgoi Copper Gold complex; Kamao Copper Project; VRB Energy



Ken McNaughton
Director

Founder of Silver and Gold Producing Companies

Silver Standard SSR Mining; Pretium Resources (currently SVP)



Ziad Saliba
Director

Associate at Denham Capital; Financial Management and Analysis at Denham Capital; TD Securities; Desjardins Securities

Our Partners



84-year history as a mining and trading company.
Operator of the Atacama Kozan mine in Chile.
Constructing the US\$400M Arqueros mine in Chile.

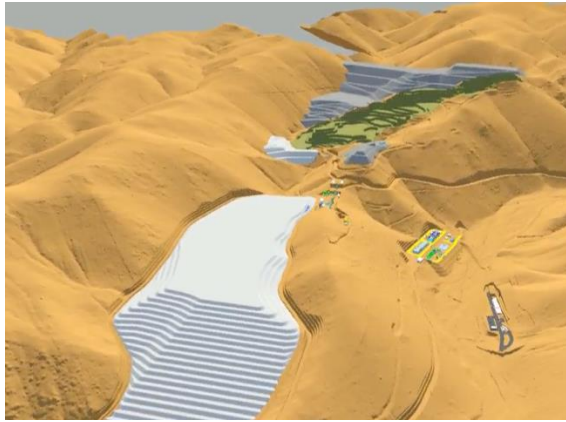


Energy and resources-focused global private equity firm.
\$9.7 billion of invested and committed capital.
Offices in Houston, London, Boston, and Perth.



Jay Chmelauskas and Chris Adams at Nittetsu's Atacama Kozan Mine

Camino Strategy – Cashflow and Production Re-rating



Construct

The Puquios Copper Mine

Ready to construct; 50:50 with Nittetsu

Cashflow in the Current Copper Cycle



Develop

Los Chapitos Copper Project

Exploring and delineating resource; Nittetsu 35% Earn-In

The next mine after Puquios



Explore

Maria Cecilia; Los Chapitos Puquios; Plata Dorada

Upside potential at 4 properties covering over 40,000 hectares



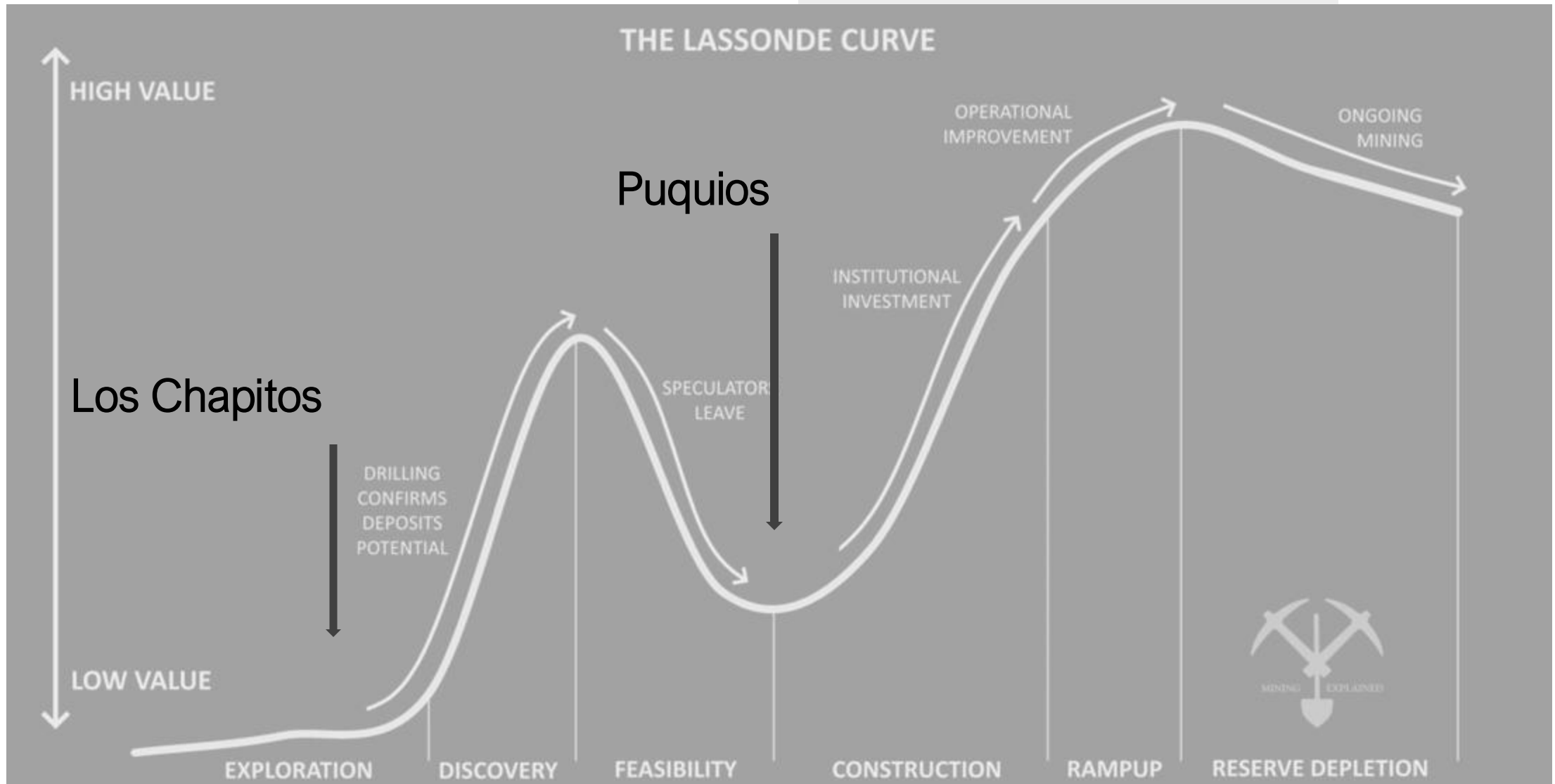
Grow

M&A

Continuing to expand portfolio of production and development assets

Camino's Business Plan – a Proven Path to Investor Wealth

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Our Projects

Maria Cecilia, Peru

Copper Porphyry Complex with NI 43-101 Resource

Plata Dorada, Peru

High Grade Copper Silver Gold Metals

Los Chapitos, Peru

Exploring and Delineating IOCG-Type Resource
Nittetsu 35% Earn-In

Puquios, Chile

Construction-Ready Copper Project, 50:50 JV with Nittetsu



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Puquios Project

Camino & Nittetsu 50:50 JV acquired
construction ready Puquios in April 2025

Low risk open pit & SX-EW operation in known Copper jurisdiction.
Power sources, roads, and water infrastructure established.
Primary RCA permit in place to commence production and production.

9,000 TPA Copper by 2027

- 223 million pounds of copper produced over 14 years
- \$142m Initial capital
- \$2 /lb all in sustaining costs

- NPV⁸ of \$118M at \$4.28 / lb, increasing to \$228M at \$5.50 / lb
- IRR 23.4% (unlevered) at \$4.28 / lb, increasing to 34.6% at \$5.50 / lb

Production in Chile



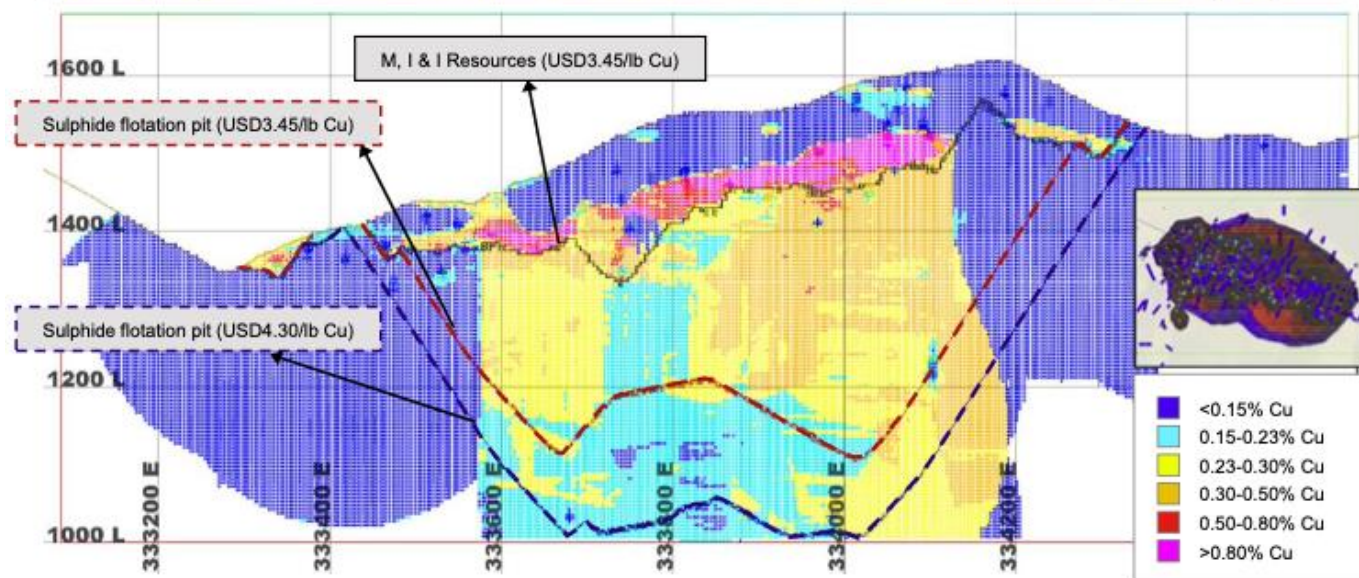
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Production in Chile

Upside Opportunities

1. Receive oxide ore from local miners.
2. Use innovative leaching technology to mine deeper sulphide ore.
3. Prospective mine exploration of over 10,000 hectares.

Primary sulphide mineralization: Whittle Pits and mineralized material estimate, Asgeomin (2021)



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Los Chapitos Project

Camino's Next in Line Targeted Production Asset after Puquios

Discovery Drilling within a Major IOCG System

Nittetsu investing \$9 Million over 3 years to become 35% Partner.

Nittetsu and Camino Advancing resource delineation, engineering, and development studies.

- Over 26,000 meters of drilling confirming copper mineralization
- Clams span 23,000 HA
- 3 copper mineralized trends extending 28 kilometers
- Rio Tinto has staked adjacent ground





Los Chapitos Project

Drilling Highlights - 26,425 Total Meters Drilled

Diva

Mineralization over 600 meters strike length:

- 95.0m @ **0.85%** Cu from 63.5m depth, including 6.2m @ 3.16% Cu from 152.3m in DCH-034
- 96.5m @ **0.93%** Cu from 175m depth, including 4.5m @ 5.01% Cu from 245.5m in DCH-012
- 91.0m @ **0.76%** Cu from 90m depth, including 28.5m @ 1.42% Cu from 133m in DCH-036

Diana

- 25m @ **1.34 %** Cu, 13.1 g/t Ag from surface in DCH-112

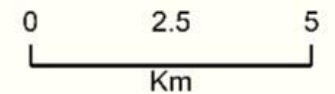
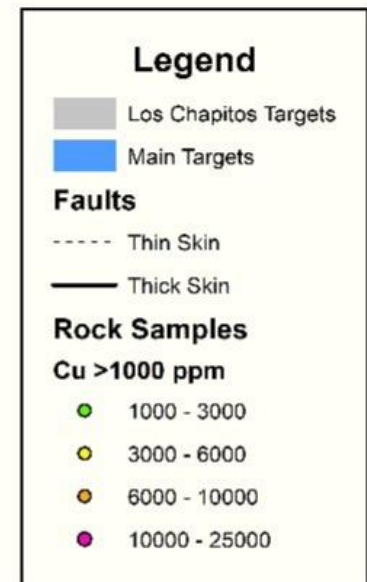
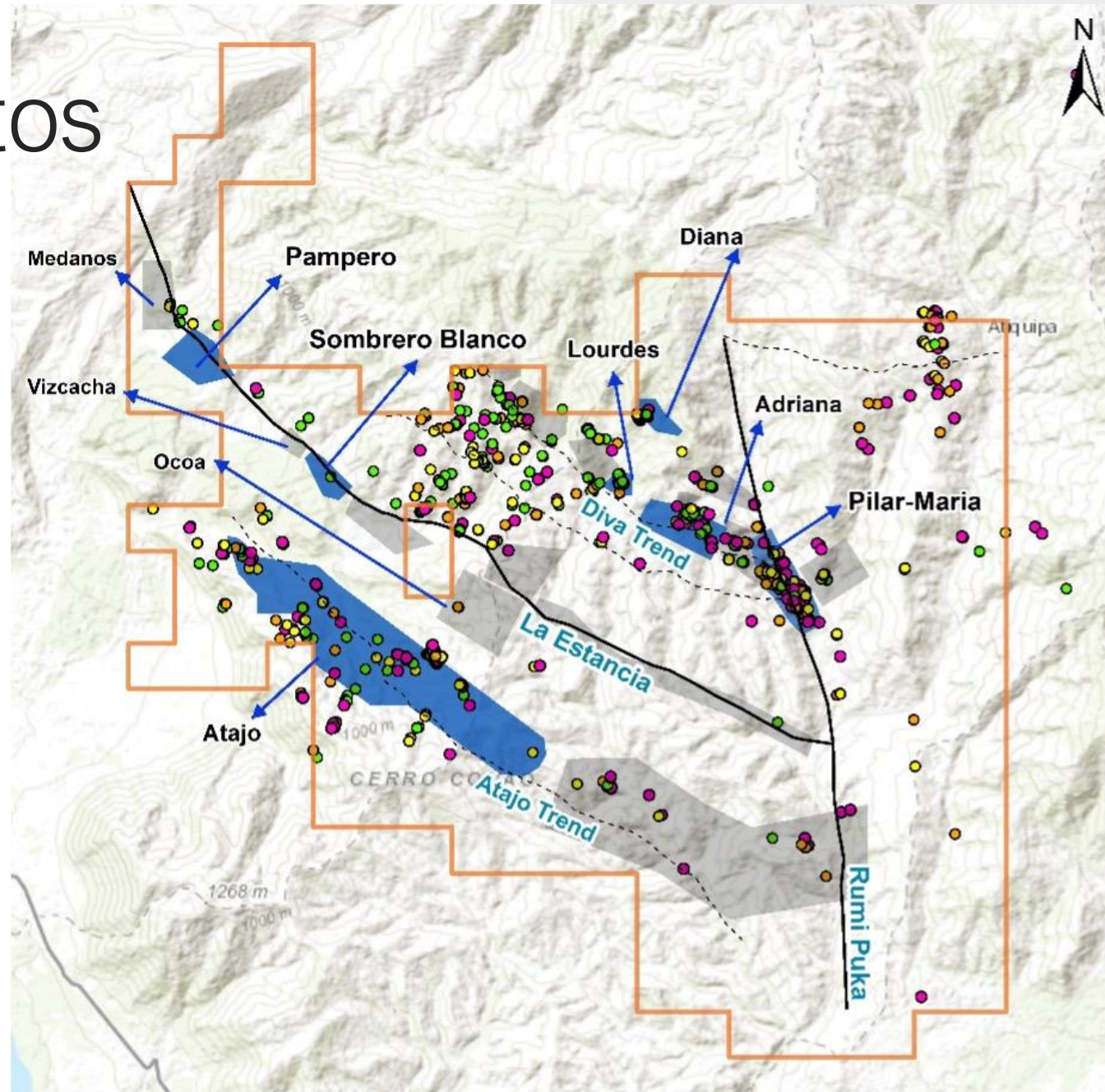
Lourdes

- 55.5m @ **0.93%** Cu from surface, including 7.5m @ 2.58% Cu in DCH-97
- 65.2m @ **0.70%** Cu from surface, including 31m @ 1.23% Cu in DCH-80
- 19.5m @ **1.34%** Cu from 55m depth, including 7.4m @ 2.32% Cu in DCH-89



Los Chapitos

Multiple Mineralized Trends
 Diva, Atajo, La Estancia



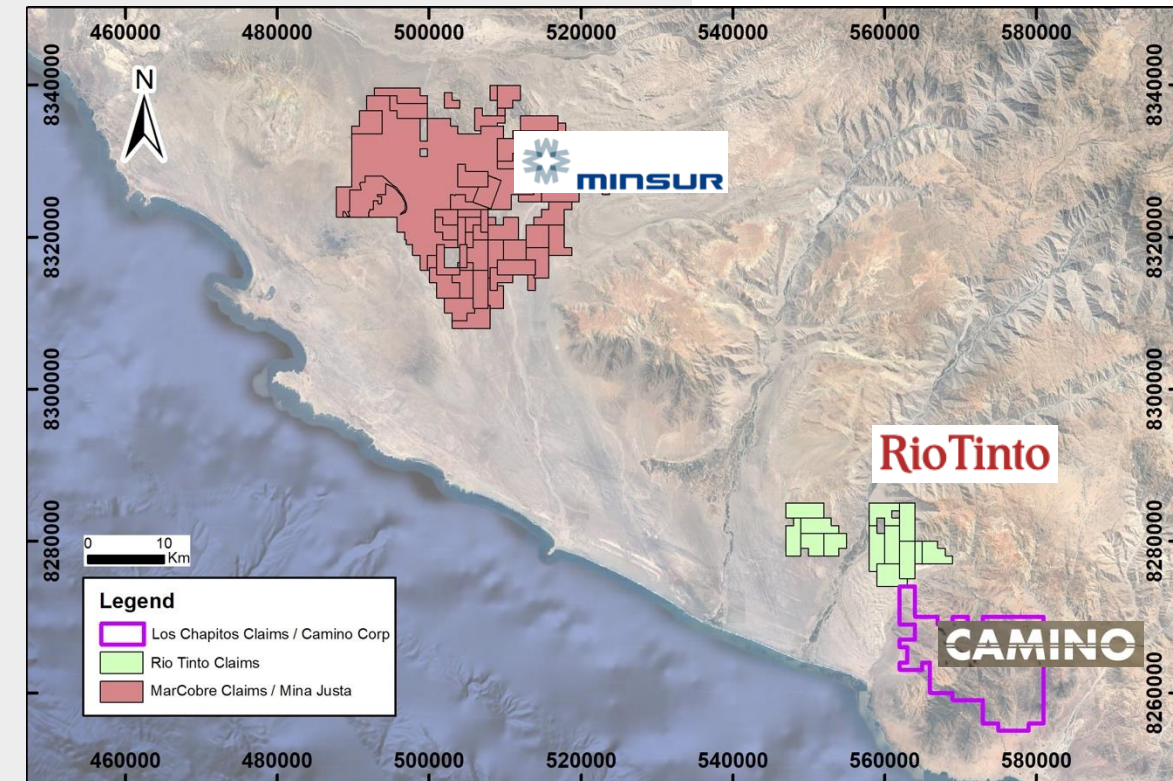
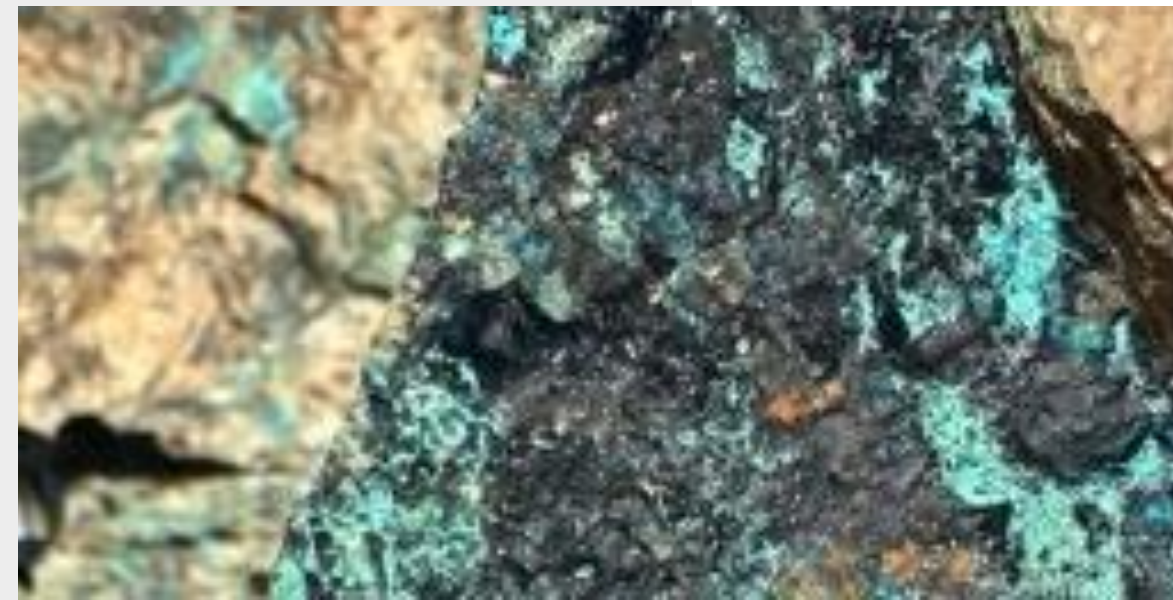
Los Chapitos

Neighbours in a Proven District

- Rio Tinto: increasing claims contiguous to Camino
- Mina Justa: 100,000 tpa copper metal; capital expenditure of US\$1.6B.
- Marcona: major iron ore mine
- Pampa de Pongo (Jinzha Mining): iron ore deposit and other mining & exploration projects

Established Infrastructure

- Power: 510KV lines over the property. Sub-station in nearby Chala.
- Water: Seawater processing 15km to project.
- Access: 40 minutes from Pan American Highway (mining and transport town of Chala).



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Maria Cecilia Project

Existing Resource and Discovery Drilling in a Major Porphyry System

- Claims cover 7,110 hectares
- Porphyry complex that includes the Toropunto Epithermal deposit and the Emmanuel Porphyry deposit spanning over 5 kilometers

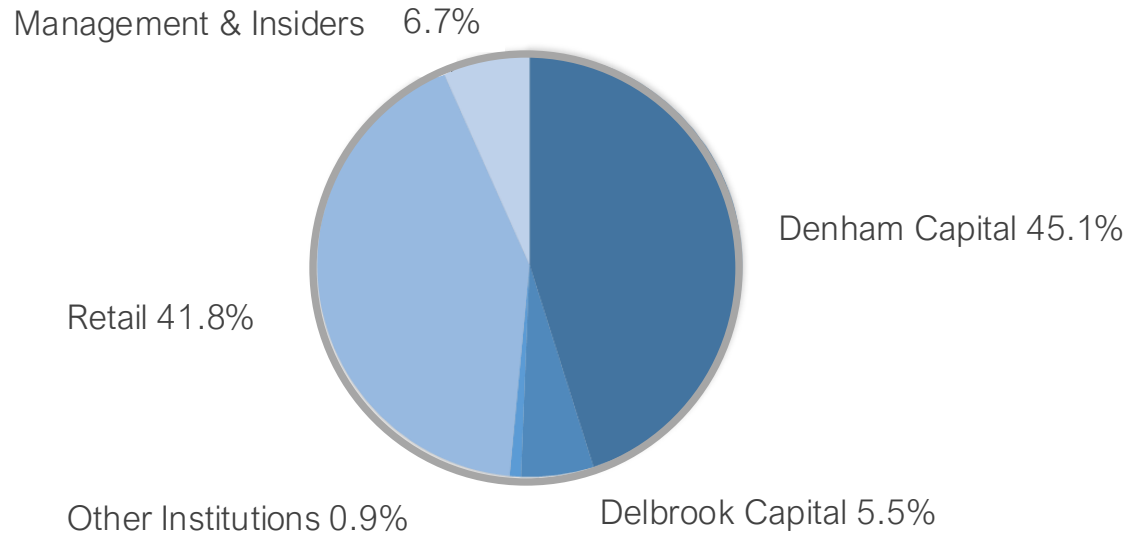
Geological similarities to one of Peru's largest copper mines, Antamina, located 100 km away



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Capital Structure

Shares Outstanding	67,878,378
Warrants (@ \$0.60 Exercise Price)	5,555,556
Options	2,929,167
Fully Diluted	76,363,101



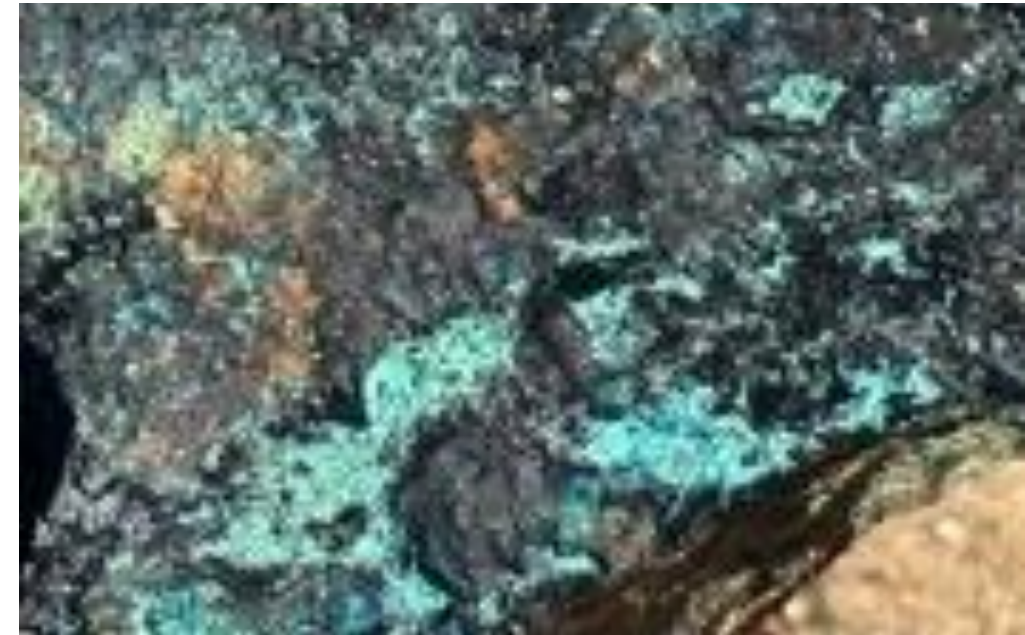
Camino's Focus 2025

Pre-Construction
Summer & Fall 2025

Detailed Engineering

Construction
Decision
Fall 2025

Debt & Equity Secured
Full Release to Construction





CAMINO

C O R P O R A T I O N

A Copper Discovery to
Production Company

TSXV: COR
OTC: CAMZF

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